

Serial Work and Integrating Work Decisions

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Overview

The Metadata Guidance Document (MGD) provides basic instructions and examples of cases requiring decisions related to diachronic works after it has already been determined to catalog

the resource as a serial work or an integrating work. For preliminary decisions on whether to catalog a resource as a serial, monograph, integrating work, etc. see [MG: Basic Cataloging Decisions](#).

This MGD includes topics on a base for description, entity and transformation boundaries, title selection and changes, and authorized access points for diachronic works.

Where appropriate, the RDA Toolkit, the LC-PCC Policy Statements, the CONSER Cataloging Manual (CCM), and the CONSER Editing Guide (CEG) have been included in this MGD as references.

Changes from Original RDA

Original RDA	Official RDA
Mode of Issuance <ul style="list-style-type: none">• Single unit• Multipart monograph• Integrating work• Serial	Mode of Issuance <ul style="list-style-type: none">• Single unit• Multiple unit Static work: a work that is planned to be embodied by a manifestation that results from a single act of publication/production. Diachronic work: a work that is planned to be embodied over time.
	Extension plan <ul style="list-style-type: none">• Static plan• Successive determinate plan• Successive indeterminate plan• Integrating determinate plan• Integrating indeterminate plan
When to Create a New Work	Determining RDA Work Entity Boundaries Transformation Boundaries for Diachronic works

Mode of Issuance/Extension Plan Chart

Type of work	Mode of issuance	Extension plan	Example
Monograph	Single unit	Static plan	Novel
Multipart monograph	Multiple unit	Successive determinate	Encyclopedia with multiple volumes
Serial work	Multiple unit	Successive indeterminate	Magazine
Integrating work	Multiple unit or single unit	Integrating determinate	Project wiki(s)
Integrating work	Multiple unit or single unit	Integrating indeterminate	Newspaper website, loose-leaf publication

Implementation with Metadata Examples

Choosing a Basis of Description for Diachronic Works

To determine a source of description for a diachronic work, one must examine the manifestation(s) in hand. [Guidance > Describing a manifestation of a diachronic work](#) in the RDA Toolkit provides instructions on which issue to use as the base of description. This is usually the first issue, or if the first issue is unavailable, the earliest issue in hand for serial works. For integrating work, it is the current iteration available at the time of description. Once an issue is chosen, follow the instructions at [Entities > Manifestation > note on issue, part, or iteration used as basis for identification of manifestation](#) to record the information in a bibliographic description.

LC/PCC practice: Serials may be issued with terms such as "premier," "sample," or "preview." The term "premier" generally implies the first true issue. Do not, however, base the description on an issue that bears only wording such as "Sample," "Preview," or "Introductory issue." Such wording generally indicates that the publisher is testing the potential audience for the serial and it is possible that the serial may never be published. Such issues generally do not have numbering. An issue that bears numbering that precedes "1," such as "Vol. 1, no. 0," "Number 0," or "Volume 0," may be treated as the first issue, provided that there is clear evidence that the issue is not merely serving as a sample or introductory issue.

LC practice: The U.S. ISSN Center creates records for preview issues in order to assign the ISSN. If LC later catalogs the serial, the description is based on the first actual issue and a note is given to explain the preview issue.

Examples	
MARC	<p>Example 1</p> <p>First issue in hand:</p> <p>362 1# \$a Began with Volume 1, Number 1 (May 2020).</p> <p>588 ## \$a Description based on: Volume 1, Number 1 (May 2020); title from cover.</p>
BIBFRAME	<p>BIBFRAME Entity: Instance</p> <p><code><bf:firstIssue>Volume 1, Number 1 (May 2020)</bf:firstIssue></code></p> <p><code><bf:Note></code> <code> <rdfs:label</code> <code>xmlns:rdfs="http://www.w3.org/2000/01/rdf-</code> <code>schema#">Description based on: Volume 1, Number 1</code> <code>(May 2020); title from cover.</rdfs:label></code> <code> <bf:noteType>description source</bf:noteType></code> <code></bf:Note></code></p>

Examples	
MARC	<p>Example 2</p> <p>First issue not in hand [362 not needed if not known]</p> <p>588 ## \$a Description based on: Volume 7, Number 4 (April 2016); title from cover.</p>
BIBFRAME	<p>Example 2</p> <p>BIBFRAME Entity: Instance</p> <p><code><bf:Note></code></p>

	<pre> <rdfs:label xmlns:rdfs="http://www.w3.org/2000/01/rdf- schema#">Description based on: Volume 7, Number 4 (April 2016); title from cover.</rdfs:label> <bf:noteType>description source</bf:noteType> </bf:Note> </pre>
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Examples	
MARC	<p>Example 3</p> <p>Integrating work (Updating website)</p> <p>Bibliographic record when first cataloged prior to December 27, 2019:</p> <pre> 245 00 \$a Afghanistan, Iran, Pakistan government web archive 588 ## \$a Description based on contents viewed 2015; title from overview page. </pre> <p>Bibliographic record after changes seen:</p> <pre> 245 00 \$a Afghanistan, Iran, Pakistan and Tajikistan government web archive. 247 10 \$a Afghanistan, Iran, Pakistan government web archive 588 ## \$a Description based on contents viewed on December 27, 2019; title from overview page. </pre>
BIBFRAME	<p>Example 3</p> <p>BIBFRAME Entity: Work and Instance</p> <p>Description when first cataloged prior to December 27, 2019:</p> <pre> <bf:Title> <rdfs:label xmlns:rdfs="http://www.w3.org/2000/01/rdf- schema#">Afghanistan, Iran, Pakistan government web archive</rdfs:label> </pre>

	<pre> <bf:mainTitle>Afghanistan, Iran, Pakistan government web archive</bf:mainTitle> </bf:Title> <bf:Note> <rdfs:label xmlns:rdfs="http://www.w3.org/2000/01/rdf- schema#">Description based on contents viewed 2015; title from overview page.</rdfs:label> <bf:noteType>description source</bf:noteType> </bf:Note> Description after changes seen: <bf:Work <bf:Title> <rdfs:label xmlns:rdfs="http://www.w3.org/2000/01/rdf- schema#">Afghanistan, Iran, Pakistan and Tajikistan government web archive.</rdfs:label> <bf:mainTitle>Afghanistan, Iran, Pakistan and Tajikistan government web archive.</bf:mainTitle> </bf:Title> <bf:VariantTitle> <rdfs:label xmlns:rdfs="http://www.w3.org/2000/01/rdf- schema#">Afghanistan, Iran, Pakistan government web archive</rdfs:label> <bf:variantType>former</bf:variantType> </bf:VariantTitle> </bf:title> <bf:Note> <rdfs:label xmlns:rdfs="http://www.w3.org/2000/01/rdf- schema#">Description based on contents viewed on December 27, 2019; title from overview page.</rdfs:label> <bf:noteType>description source</bf:noteType> </pre>
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	</bf:Note>
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Occasionally, like integrating works, electronic serial works may not retain earlier titles or agents. In these cases, follow the LC/PCC practice for this situation at [Guidance > Describing a manifestation of a diachronic work](#) for Electronic Serials That Don't Retain Earlier Titles/Creators. To record this information, follow the [OPTION](#) at [Entities > Manifestation > variant title of manifestation](#).

For further information on these topics and for more detailed examples, please consult CCM Modules 3 and 35.

Mapping

Original RDA	Original RDA LC-PCC PS	CCM Module
2.1.2.3	2.1.2.3	3.1.1
2.1.2.4		35

Selection of Title Proper

Once the issue is selected for use as the basis of description, as mentioned above, a note should be given to indicate the location from where the title proper was selected. To select and record a Title proper, view the instructions at [Entities > Manifestation > title proper](#). Other titles appearing on the manifestation and those that constitute minor changes in later issues as described at the following [CONDITION](#) can be recorded as variant titles following the instructions at [Entities > Manifestation > variant title of manifestation](#). For titles presented both in a full form and as an initialism or acronym, record the full form as the title proper and follow this [OPTION](#) to record the initialism/acronym as a variant title. Initialisms/acronyms can also be recorded as other title information for rare serials according to DCRM(S) 1B1.3, 1D.

Examples	
MARC	Example 4 Initialism/Acronym as Variant Title

	<p>245 00 \$a Advances in nursing science.</p> <p>246 1# \$a ANS</p>
BIBFRAME	<p>Example 4</p> <p>BIBFRAME Entity: Work and Instance</p> <pre> <bf:Title> <bf:mainTitle>Advances in nursing science</bf:mainTitle> </bf:Title> </bf:title> <bf:title> <bf:VariantTitle> <bf:mainTitle>ANS</bf:mainTitle> </bf:VariantTitle> </bf:title> </pre>

Further information and detailed examples on recording title proper and variant titles can be found in CCM Modules 6 and 7.

Authorized Access Points for Diachronic Works

When describing a diachronic work, one must determine whether the preferred title of the work that will be used as the authorized access point is in conflict with a duplicate authorized access point. According to the RDA [OPTION](#), instructions must be applied to record additional elements or designations in authorized access points to distinguish the access point from another. There are several instructions specific to access points for diachronic works.

When creating a bibliographic or name authority record for a serial, construct an authorized access point with a parenthetical qualifier if the authorized access point is the same as the authorized access point of another work.

Choice of Qualifying Term

- When the first element of the authorized access point is a title and that title is a "generic" title (i.e., it consists solely of an indication of type of publication and/or periodicity, exclusive of articles, prepositions, and conjunctions), use as the qualifier the [OPTION](#) for the body issuing or publishing the serial. If more than one corporate body is associated with the work, choose the body responsible for issuing the serial rather than the one only publishing it. If multiple bodies are performing the same function, generally choose the one named first.

Examples	
MARC	<p>Example 5</p> <p>130 0# \$a Bulletin (American Dairy Products Institute)</p> <p>Example 6</p> <p>130 0# \$a Bulletin (British Columbia. Department of Mines and Petroleum Resources)</p> <p>Example 7</p> <p>130 0# \$a Bulletin (Université libre de Bruxelles. Service de physique des particules élémentaires)</p>
BIBFRAME	<p>BIBFRAME Entity: Work</p> <p>Example 5</p> <pre><bf:title> <bf:Title> <bf:mainTitle>Bulletin (American Dairy Products Institute)</bf:mainTitle> </bf:Title> </bf:title></pre> <p>Example 6</p> <pre><bf:title> <bf:Title> <bf:mainTitle>Bulletin (British Columbia. Department of Mines and Petroleum Resources)</bf:mainTitle> </bf:Title> </bf:title></pre>

- Other situations. Use judgment in determining the most appropriate qualifier for the serial being cataloged. Possible qualifiers are given in the list below; the listing is not prescriptive and is not in priority order. If none of these qualifiers is appropriate, use any word(s) that will serve to distinguish the serial from the other resource. Use more than one qualifier if needed.
 - corporate body [OPTION](#)
 - date of publication [OPTION](#)
 - descriptive data elements (e.g., edition statement, carrier type) [OPTION](#)

- place of publication [OPTION](#)
- If choosing the date of publication, use the date of publication (not a date from the chronological designation) of the first issue published or the earliest issue in hand, in that order of preference.
- If choosing the place of publication and the serial is published in more than one place, choose as the qualifying term a place in this order of preference: the place that would be named first in the bibliographic record as the place of publication for the first part published, the first-named place of publication on the earliest part for which a place is known, or the first-named place of publication on the earliest part in hand. If the name of the local place has changed, use in the qualifier the name the place had at the time the first/earliest issue was published.

Form of Qualifying Term

- Corporate body (creator agent) [OPTION](#). Use the authorized access point.

Examples	
MARC	<p>Example 8</p> <p>Corporate Body Qualifier</p> <p>130 0# \$a Special report (Northern Illinois University. Center for Southeast Asian Studies)</p> <p>Example 9</p> <p>130 0# \$a Occasional publication (Popular Archaeology (Firm))</p>
BIBFRAME	<p>BIBFRAME Entity: Work</p> <p>Example 8</p> <pre><bf:title> <bf:Title> <bf:mainTitle>Special report (Northern Illinois University. Center for Southeast Asian Studies)</bf:mainTitle> </bf:Title> </bf:title></pre> <p>Example 9</p> <pre><bf:title> <bf:Title></pre>

	<pre> <bf:mainTitle>Occasional publication (Popular Archaeology (Firm))</bf:mainTitle> </bf:Title> </bf:title> </pre>
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- Place of publication [OPTION](#). Use the authorized access point minus any cataloger's addition; record the name of the larger place preceded by a comma.

Examples	
MARC	<p>Example 10</p> <p>Place of Publication Qualifier</p> <pre> 130 0# \$a African primary texts (Madison, Wis.) </pre> <p>Example 11</p> <pre> 130 0# \$a Rural development studies (Uppsala, Sweden) </pre>
BIBFRAME	<p>BIBFRAME Entity: Work</p> <p>Example 10</p> <pre> <bf:title> <bf:Title> <bf:mainTitle>African primary texts (Madison, Wis.)</bf:mainTitle> </bf:Title> </bf:title> </pre> <p>Example 11</p> <pre> <bf:title> <bf:Title> <bf:mainTitle>Rural development studies (Uppsala, Sweden)</bf:mainTitle> </bf:Title> </bf:title> </pre>

- Multiple qualifiers. If more than one qualifier is needed, separate the qualifiers with a space-colon-space within one set of parentheses. Exception: if one of the qualifiers is "(Series)," give that qualifier first and enclose that word in its own set of parentheses.

Examples	
MARC	<p>Example 12</p> <p>Multiple Qualifiers</p> <p>130 0# \$a Bulletin (Canadian Association of University Teachers : 1973)</p> <p>Example 13</p> <p>130 0# \$a Washington gazette (Washington, D.C. : Daily)</p> <p>Example 14</p> <p>130 0# \$a WP (Series) (United States. Bureau of the Census)</p>
BIBFRAME	<p>BIBFRAME Entity: Work</p> <p>Example 12</p> <pre><bf:title> <bf:Title> <bf:mainTitle>Bulletin (Canadian Association of University Teachers : 1973)</bf:mainTitle> </bf:Title> </bf:title></pre> <p>Example 13</p> <pre><bf:title> <bf:Title> <bf:mainTitle>Washington gazette (Washington, D.C. : Daily)</bf:mainTitle> </bf:Title> </bf:title></pre> <p>Example 14</p> <pre><bf:title> <bf:Title> <bf:mainTitle>WP (Series) (United States. Bureau of the Census)</bf:mainTitle> </bf:Title> </bf:title></pre>

Change in Qualifier

Occasionally, diachronic works will have a change in the agent responsible for the work. In some cases, this is a Work Entity boundary that requires a new work and in other cases, a new work is not necessary.

- Body used as qualifier (creator agent) [OPTION](#).
 - If the name of the body changes or the body is no longer involved with the serial, create a new record for the serial according to the OPTIONS at this [Entity boundary CONDITION](#).

Examples	
MARC	<p>Example 15</p> <p>Change in Agent Used as Qualifier</p> <p>130 0# \$a Bulletin (Colorado State University. Animal Reproduction Laboratory)</p> <p>Changes to:</p> <p>130 0# \$a Bulletin (Colorado State University. Animal Reproduction and Biotechnology Laboratory)</p>
BIBFRAME	<p>Example 15</p> <p>BIBFRAME Entity: Work</p> <pre><bf:title> <bf:Title> <bf:mainTitle>Bulletin (Colorado State University. Animal Reproduction Laboratory)</bf:mainTitle> </bf:Title> </bf:title></pre> <p>BIBFRAME Entity: New Work</p> <pre><bf:title> <bf:Title> <bf:mainTitle>Bulletin (Colorado State University. Animal Reproduction and Biotechnology Laboratory)</bf:mainTitle> </bf:Title> </bf:title></pre>

- If the authorized access point on the one name authority record is revised (i.e. a new authorized agent access point is not created), do not create a new record for the serial. Change the form of name in the qualifier, as necessary, to match the authorized access point in the name authority record.

Examples	
MARC	<p>Example 16</p> <p>Change in Agent Used as Qualifier</p> <p>130 0# \$a _____ (Instytut belaruskai kul'tury (Minsk, Byelorussian S.S.R.))</p> <p>Changes to:</p> <p>130 0# \$a _____ (Instytut belaruskai kul'tury (Minsk, Belarus))</p>
BIBFRAME	<p>Example 16</p> <p>BIBFRAME Entity: Work</p> <pre><bf:title> <bf:Title> <bf:mainTitle>_____ (Instytut belaruskai kul'tury (Minsk, Byelorussian S.S.R.)</bf:mainTitle> </bf:Title> </bf:title></pre> <p>BIBFRAME Entity: NO new work - just change qualifier</p> <pre><bf:title> <bf:Title> <bf:mainTitle>_____ (Instytut belaruskai kul'tury (Minsk, Belarus)</bf:mainTitle> </bf:Title> </bf:title></pre>

- Place used as qualifier [OPTION](#).
 - If the serial "moves" to another city, do not create a new record. In the bibliographic record, add information about the change in place of publication.
 - If the name of the place changes and a separate name authority record is created for that name, do not create a new record for the serial/series. Do not change the qualifier.

- If the authorized access point on the one name authority record is revised, do not create a new record for the serial. Change the form of name in the qualifier, as necessary, to match the authorized access point in the name authority record.

Examples	
MARC	<p>Example 17</p> <p>Place Used as Qualifier</p> <p>130 0# \$a _____ (Kinshasa, Zaire)</p> <p>Changes to:</p> <p>130 0# \$a _____ (Kinshasa, Congo)</p>
BIBFRAME	<p>Example 17</p> <p>BIBFRAME Entity: Work</p> <pre><bf:title> <bf:Title> <bf:mainTitle>_____ (Kinshasa, Zaire)</bf:mainTitle> </bf:Title> </bf:title></pre> <p>BIBFRAME Entity: NO new work - just change qualifier</p> <pre><bf:title> <bf:Title> <bf:mainTitle>_____ (Kinshasa, Congo)</bf:mainTitle> </bf:Title> </bf:title></pre>

- Other qualifiers. If the information used as a qualifier changes in form or fact, do not create a new record. In the bibliographic record, add information if appropriate.

Examples	
MARC	<p>Example 18</p> <p>Other Elements Used as Qualifiers</p>

	<p>Current issues labeled as "Mid-Atlantic edition." No change needed.</p> <p>130 0# \$a _____ (Middle Atlantic edition)</p>
BIBFRAME	<p>Example 18</p> <p>BIBFRAME Entity: Work</p> <p>Current issues labeled as "Mid-Atlantic edition." No change needed.</p> <pre> <bf:title> <bf:Title> <bf:mainTitle>_____ (Middle Atlantic edition)</bf:mainTitle> </bf:Title> </bf:title> </pre>

Serial Section Title or Subseries Title with Initial Article

- If the title of a section of a serial or the title of a subseries begins with an initial article, construct an authorized access point deleting that initial article. Delete the initial article even if the section or subseries title is preceded by a numeric or alphabetic designation. In the MARC 245 field of a serial record, give the title as found.

Examples	
MARC	<p>Example 19</p> <p>Section Title with Initial Article on resource:</p> <p style="padding-left: 40px;">American Men and Women of Science. The Medical Sciences</p> <p>serial record</p> <pre> 130 0# \$a American men and women of science. \$p Medical sciences. 245 10 \$a American men and women of science. \$p The medical sciences. </pre>
BIBFRAME	<p>Example 19</p> <p>BIBFRAME Entity: Work and Instance</p>

	<p>on resource:</p> <p>American Men and Women of Science. The Medical Sciences</p> <p>BIBFRAME Description</p> <pre> <bf:Work <bf:title> <bf:Title> <bf:mainTitle>American men and women of science.</bf:mainTitle> <bf:partName>Medical sciences.</bf:partName> </bf:Title> </bf:title> <bf:Instance <bf:title> <bf:Title> <bf:mainTitle>American men and women of science.</bf:mainTitle> <bf:partName>The medical sciences.</bf:partName> </bf:Title> </bf:title> </pre>
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Numbering Grammatically Integrated with Title Proper

- If the title proper with grammatically-integrated numbering is not in the nominative case, construct an authorized access point to change the title to the nominative case. In the MARC 245 field in a serial record, omit the number.

Examples	
MARC	<p>Example 20</p> <p>Numbering Grammatically Integrated with Title Proper on resource</p> <p>31. tom Biblioteki SIB</p> <p>serial record</p> <pre> 130 0# \$a Biblioteka SIB 245 10 \$a Biblioteki SIB </pre>
BIBFRAME	Example 20

	<p>BIBFRAME Entity: Work and Instance</p> <p>on resource:</p> <p>31. tom Biblioteki SIB</p> <p>BIBFRAME Description</p> <pre> <bf:Work <bf:title> <bf:Title> <bf:mainTitle>Biblioteka SIB</bf:mainTitle> </bf:Title> </bf:title> <bf:Instance <bf:title> <bf:Title> <bf:mainTitle>Biblioteka SIB</bf:mainTitle> </bf:Title> </bf:title> </pre>
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Serial Common Title not Issued Alone or Lacking Numbering

- Do not test such a serial common title for conflict by itself. Test the entire title proper (the serial common title and its section) for conflict. If the entire title proper conflicts with another title proper, add a qualifier in the authorized access point.

Examples	
Example	<p>Example 21</p> <p>Common Title Lacking Numbering (no conflict)title proper</p> <p>Bulletin. Series W</p> <p>search in catalog for entire title = no conflict found</p> <p>130 0# \$a Bulletin. \$n Series W</p>
Example	<p>Example 21</p> <p>title proper</p> <p>Bulletin. Series W</p> <p>search in database for entire title = no conflict found</p>

	<p>BIBFRAME Entity: Work</p> <pre> <bf:title> <bf:Title> <bf:mainTitle>Bulletin</bf:mainTitle> <bf:partNumber>Series W</bf:partNumber> </bf:Title> </bf:title> </pre>
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Examples	
MARC	<p>Example 22</p> <p>Common Title Lacking Numbering (with conflict)</p> <p>title proper</p> <p style="text-align: center;">Bulletin. Series A</p> <p>search catalog for entire title = conflict with another "Bulletin. Series A"</p> <p>130 0# \$a Bulletin. \$n Series A ([qualifier])</p>
BIBFRAME	<p>Example 22</p> <p>title proper</p> <p style="text-align: center;">Bulletin. Series A</p> <p>search database for entire title = conflict with another "Bulletin. Series A"</p> <p>BIBFRAME Entity: Work</p> <pre> <bf:title> <bf:Title> <bf:mainTitle>Bulletin</bf:mainTitle> <bf:partNumber>Series A ([qualifier])</bf:partNumber> </bf:Title> </bf:title> </pre>

Serial Common Title has been Issued Alone or has Numbering

- First, test the serial common title by itself for conflict and add a qualifier if needed in the authorized access point. Then, test that title (plus qualifier if needed) and the section title together for conflict; add a qualifier if needed after the section title.

Examples	
MARC	<p>Example 23</p> <p>Common Title Issued Alone</p> <p>title proper of serial common title</p> <p style="text-align: center;">University papers. History series</p> <p>First search in catalog for serial common title = a conflict with another "University papers"</p> <p>130 0# \$a University papers ([qualifier])</p> <p>Then search in catalog for authorized access point of serial common title and section title = no conflict found</p> <p>130 0# \$a University papers ([qualifier]). \$p History series</p>
BIBFRAME	<p>Example 23</p> <p>title proper of serial common title</p> <p style="text-align: center;">University papers. History series</p> <p>First search in database for serial common title = a conflict with another "University papers"</p> <p>BIBFRAME Entity: Work</p> <pre><bf:title> <bf:Title> <bf:mainTitle>University papers ([qualifier])</bf:mainTitle> </bf:Title> </bf:title></pre> <p>Then search in database for authorized access point of serial common title and section title = no conflict found</p>

	<pre> <bf:title> <bf:Title> <bf:mainTitle>University papers ([qualifier]).</bf:mainTitle> <bf:partName>History series</bf:partName> </bf:Title> </bf:title> </pre>
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Supplement Title Entered Subordinately to Main Title

- If the main title is already in the catalog, use its authorized access point (may or may not have a parenthetical qualifier) when constructing the authorized access point for the supplement. If the main title is not in the catalog, establish its RDA form. Then, test the authorized access point for the main title and the supplement title together for conflict; add a qualifier if needed at the end of the supplement title.

Examples	
MARC	<p>Example 24</p> <p>Main Title With Supplement</p> <p>Title proper of main title with supplement</p> <p style="text-align: center;">Statistical bulletin. Supplement</p> <p>Search in catalog for main title = a conflict with another "Statistical bulletin"</p> <p>130 0# \$a Statistical bulletin ([qualifier])</p> <p>Search in catalog for authorized access point of main title and supplement title = no conflict found</p> <p>130 0# \$a Statistical bulletin ([qualifier]). \$p Supplement</p>
BIBFRAME	<p>Example 24</p> <p>Title proper of main title with supplement</p> <p style="text-align: center;">Statistical bulletin. Supplement</p> <p>Search in database for main title = a conflict with another "Statistical bulletin"</p>

	<p>BIBFRAME Entity: Work</p> <pre> <bf:title> <bf:Title> <bf:mainTitle>Statistical bulletin ([qualifier])</bf:mainTitle> </bf:Title> </bf:title> Search in database for authorized access point of main title and supplement title = no conflict found <bf:title> <bf:Title> <bf:mainTitle>Statistical bulletin ([qualifier]).</bf:mainTitle> <bf:partName>Supplement</bf:partName> </bf:Title> </bf:title> </pre>
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When to Create a New Work

(Determining Entity and Transformation Boundaries)

To determine whether or not a new RDA Work is needed, one must first determine whether there are Entity boundaries. [Guidance > Entity boundaries](#) in the RDA Toolkit provides an overview of how Entity boundaries are used for various RDA entities. This section of the MGD highlights Entity and Transformation boundaries for Diachronic works. This requires understanding the CONDITIONS and OPTIONS located at [Work. Entity boundary](#) and [Diachronic works. Transformation boundaries](#).

For information on relating multiple works, see [MG: Relationships: WEMI-WEMI](#).

Change in Mode of Issuance and Extension Plan

Guidance

- Mode of Issuance (single unit or multiple unit) should be considered in conjunction with the Extension Plan of the Work in order to determine whether a new RDA Work is needed.
- To determine mode of issuance see [MG: Basic Cataloging Decisions](#).
- A [significant change in extension plan](#) requires a new description. Create a new description if:

- a serial work (successive indeterminate plan) changes to a multipart monograph (successive determinate plan) or an integrating work (integrating determinate plan/integrating indeterminate plan).
- a multipart monograph (successive determinate plan) or integrating work (integrating determinate plan/integrating indeterminate plan) changes to a serial work (successive indeterminate plan).
- Additionally, create a new description if:
 - the extension plan changes from an [integrating work \(integrating determinate plan/integrating indeterminate plan\)](#) to a multipart monograph (successive determinate plan) or serial work (successive indeterminate plan).
 - the extension plan changes from a [monograph \(static plan\)](#) to a multipart monograph (successive determinate plan) or serial work (successive indeterminate plan).
 - the extension plan changes from an [integrating work \(integrating determinate plan/integrating indeterminate plan\)](#) to a monograph (static work).

Mapping

Original RDA	Original RDA LC-PCC PS	CCM Module
1.6.2.1		16.4.3
1.6.3.1		

Change in Media and/or Carrier Types

Guidance

- Changes in media and/or carrier types are described at
 - [Diachronic works. Transformation boundaries](#) and the corresponding
 - [LC/PCC Policy Statements](#).
- Media Type
 - Create a new Work if there is a change in the media type of a diachronic work (serial or integrating work) unless:
 - the media type varies within the diachronic work (not a change from one type to another) and/or
 - all parts of the diachronic work are each published in two or more media or carrier types.
- Carrier Type
 - Create a new Work if there is a change in the carrier type of a diachronic work (serial or integrating work) unless:
 - the carrier type varies or changes within the diachronic work (not a change from one type to another) and/or
 - all parts of the diachronic work are each published in two or more media or carrier types.
 - A change in the carrier type from online resource to another computer carrier and a change from another computer carrier to online resource are major changes and require a new description.

- If a new Work is not required for a change in media or carrier type, include a note in the bibliographic record to describe the variation.

Mapping

Original RDA	Original RDA LC-PCC PS	CCM Module
1.6.2	1.6.2.2	16.4.1
1.6.3	1.6.3.2	16.4.1

Major/Minor Changes in the Title Proper

Guidance

- Major changes requiring a new Work are located in the RDA Toolkit in the [Work. Entity boundary](#) section. The serials-specific conditions refer to diachronic works.
- LC/PCC Practice: When deciding to update an existing Work or create a new Work, compare the title on that issue or part to the title proper in the MARC 245 field in the serial bibliographic record and not against the variant titles in the MARC 246 fields.
- These changes are also discussed in the CONSER Cataloging Manual, Module 16.2.

Major Changes Requiring a New Work

- Follow the LC-PCC Statements for the OPTIONS to create a new Work under the following [Entity boundary CONDITION](#):
 - the preferred title of work is in a language and script that divides text into words and there is a difference in a value of Work: preferred title of work that is a change in the first five words following an initial article, if any.

Examples	
MARC	<p>Example 25</p> <p>Major Change in the Preferred Title (first five words)</p> <p>245 00 \$a Toxicity assessment.</p> <p>Change requires a new work:</p> <p>245 00 \$a Environmental toxicology and water quality.</p>
BIBFRAME	<p>Example 25</p> <p>BIBFRAME Entity: Work</p>

	<pre> <bf:title> <bf:Title> <bf:mainTitle>Toxicity assessment.</bf:mainTitle> </bf:Title> </bf:title> Change requires a new work: <bf:title> <bf:Title> <bf:mainTitle>Environmental toxicology and water quality.</bf:mainTitle> </bf:Title> </bf:title> </pre>
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- Follow the LC-PCC Statements for the OPTIONS to create a new Work under the following [Entity boundary CONDITION](#):
 - the addition, deletion, or change of any word after the first five words (the first six words if the title begins with an article) that changes the meaning of the preferred title or indicates different subject matter.

Examples	
MARC	<p>Example 26</p> <p>Major Change in the Preferred Title (subject change)</p> <p>245 00 \$a World meetings. \$p Social & behavioral sciences, education & management.</p> <p>Change requires a new work:</p> <p>245 00 \$a World meetings. \$p Social & behavioral sciences, human services & management.</p>
BIBFRAME	<p>Example 26</p> <p>BIBFRAME Entity: Work</p> <pre> <bf:title> <bf:Title> <bf:mainTitle>World meetings.</bf:mainTitle> <bf:partName>Social & behavioral sciences, education & management.</bf:partName> </pre>

	<pre> </bf:Title> </bf:title> Change requires a new work: <bf:title> <bf:Title> <bf:mainTitle>World meetings.</bf:mainTitle> <bf:partName>Social & behavioral sciences, human services & management.</bf:partName> </bf:Title> </bf:title> </pre>
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- Follow the LC-PCC Statements for the OPTIONS to create a new Work under the following [Entity boundary CONDITION](#):
 - a change of name for a corporate body included anywhere in the title if the changed name is for a different corporate body.

Examples	
MARC	<p>Example 27</p> <p>Major Change in the Preferred Title (corporate body)</p> <p>245 00 \$a Reports of the Institute of High Speed Mechanics, Tohoku University.</p> <p>Change requires a new work:</p> <p>245 00 \$a Reports of the Institute of Fluid Science, Tohoku University.</p>
BIBFRAME	<p>Example 27</p> <p>BIBFRAME Entity: Work</p> <pre> <bf:title> <bf:Title> <bf:mainTitle>Reports of the Institute of High Speed Mechanics, Tohoku University.</bf:mainTitle> </bf:Title> </bf:title> Change requires a new work: <bf:title> <bf:Title> </pre>

	<pre> <bf:mainTitle>Reports of the Institute of Fluid Science, Tohoku University.</bf:mainTitle> </bf:Title> </bf:title> </pre>
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Minor Changes not Requiring a New Work

- For minor title changes not listed above follow the LC-PCC Statements for the OPTIONS to not create a new Work under the following [Entity boundary CONDITION](#).
- Multiple minor changes do not equal a major change.

Mapping

Original RDA	Original RDA LC-PCC PS	CCM Module
1.6.2.3		
2.3.2.13	2.3.2.13-2.3.2.13.2	16.2
6.1.3.2.2		

Change in Responsibility

Guidance

- Changes to an authorized access point for a diachronic work may require the creation of a new work even if the preferred title remains the same. New works are required when the name of the agent has changed or a different agent becomes responsible for the diachronic work and:
 - Agents are used as name component part of the authorized access points (name/title)
 - Agents are used as qualifiers in preferred titles
- Acceptable variant forms of an agent and other minor differences not requiring new works are covered in the MG Agents Documents:
 - [MG: Places](#)
 - [MG: Persons](#)
 - [MG: Families](#)
 - [MG: Corporate Bodies](#)
- In cases where there is a name change of the agent who created the diachronic work, create a new Work according to the OPTIONS at this [Entity boundary CONDITION](#).

Examples	
MARC	Example 28

	<p>Change in the related agent of work (corporate body)</p> <p>110 2# \$a Connecticut Public Transportation Authority.</p> <p>245 10 \$a Annual report and recommendations.</p> <p>Change requires a new work:</p> <p>110 2# \$a Connecticut Public Transportation Commission.</p> <p>245 10 \$a Annual report and recommendations.</p>
BIBFRAME	<p>Example 28</p> <p>BIBFRAME Entity: Work</p> <pre> <bf:contribution> <bflc:PrimaryContribution xmlns:bflc="http://id.loc.gov/ontologies/bflc/"> <bf:agent> <bf:Agent rdf:about="http://id.loc.gov/authorities/names/n83178036"> <rdf:type rdf:resource="http://www.loc.gov/mads/rdf/v1#CorporateName"/> <rdfs:label xmlns:rdfs="http://www.w3.org/2000/01/rdf-schema#">Connecticut Public Transportation Authority</rdfs:label> </bf:Agent> </bf:agent> </bflc:PrimaryContribution> </bf:contribution> <bf:title> <bf:Title> <bf:mainTitle>Annual report and recommendations</bf:mainTitle> </bf:Title> </bf:title> </pre> <p>Change requires a new work:</p> <pre> <bf:contribution> <bflc:PrimaryContribution xmlns:bflc="http://id.loc.gov/ontologies/bflc/"> <bf:agent> </pre>

	<pre> <bf:Agent rdf:about="http://id.loc.gov/authorities/names/no9101 6533"> <rdf:type rdf:resource="http://www.loc.gov/mads/rdf/v1#Corporat eName"/> <rdfs:label xmlns:rdfs="http://www.w3.org/2000/01/rdf- schema#">Connecticut Public Transportation Commission</rdfs:label> </bf:Agent> </bf:agent> </bflc:PrimaryContribution> </bf:contribution> <bf:title> <bf:Title> <bf:mainTitle>Annual report and recommendations</bf:mainTitle> </bf:Title> </bf:title> </pre>
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- If an agent used as a qualifier as part of the preferred title and the agent name has changed or a new agent has taken responsibility for the diachronic work, create a new work according to the OPTIONS at this [Entity boundary CONDITION](#).

Examples	
MARC	<p>Example 29</p> <p>Change in the related agent of work (corporate body)</p> <p>130 0# \$a Bulletin (Colorado State University. Animal Reproduction Laboratory)</p> <p>Change requires a new work:</p> <p>130 0# \$a Bulletin (Colorado State University. Animal Reproduction and Biotechnology Laboratory)</p>
BIBFRAME	<p>Example 29</p> <p>BIBFRAME Entity: Work</p> <pre> <bf:title> <bf:Title> <bf:mainTitle>Bulletin (Colorado State University. Animal Reproduction </pre>

	<pre> Laboratory)</bf:mainTitle> </bf:Title> </bf:title> Change requires a new work: <bf:title> <bf:Title> <bf:mainTitle>Bulletin (Colorado State University. Animal Reproduction and Biotechnology Laboratory)</bf:mainTitle> </bf:Title> </bf:title> </pre>
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Expressions when Preferred Title of Work Changes

- **CHANGE IN POLICY:** With the 3R Project, one significant change occurred with diachronic works, which LC/PCC has chosen to implement. The WEM lock, in which a change to an Expression or Manifestation means that there is a new work, means that a translated serial work is not a different Expression of the Work, but a new Work. This means that a previously standard practice has now changed and is explained below.
- When there are different language expressions of a serial work, these are now new Works. Each title change should be evaluated according to the major/minor rules of title changes for diachronic works.
- Previously, if the preferred title of the work changed, the cataloger created a new work for the translation based on the title of the Work in the original language. **This is no longer necessary.** Instead, the cataloger creates a new Work for the Work in the original language, based on standard practice; the translated Work requires a new Work only if the preferred title of Work of the translation changes.
- Relate the works following the instructions in [MG: Relationships: WEMI-WEMI](#).

Examples	
MARC	<p>Example 30</p> <p>Expressions when Preferred Title of Work Changes</p> <p>Previous practice: "Mechanics of solids" is the title proper of an English-language expression of a work in Russian. Although the English title proper did not change, the preferred title of the work in Russian changed.</p> <pre> 130 0# \$a Inzhenernyi zhurnal. Mekhanika tverdogo tela. \$l English. 245 10 \$a Mechanics of solids. </pre>

	<p>785 00 \$a Izvestiia. Mekhanika tverdogo tela. English. Mechanics of solids</p> <p>Changed to:</p> <p>130 0# \$a Izvestiia. Mekhanika tverdogo tela. \$1 English.</p> <p>245 10 \$a Mechanics of solids.</p> <p>780 00 \$a Inzhenernyi zhurnal. Mekhanika tverdogo tela. English. Mechanics of solids</p> <p>New practice: No new description for the English language work is required. A new access point is added for the translation relationship.</p> <p>245 10 \$a Mechanics of solids.</p> <p>765 0# \$a Inzhenernyi zhurnal. Mekhanika tverdogo tela.</p> <p>765 0# \$a Izvestiia. Mekhanika tverdogo tela.</p>
BIBFRAME	To be added.

Mapping

Original RDA	Original RDA LC-PCC PS	CCM Module
1.6.2.4		
6.1.3.2-6.1.3.2.1	2.3.2.13-2.3.2.13.2	16.3

Change in Edition Statement

Guidance

- If the change in an edition statement indicates a significant change in the scope, meaning, or coverage of a serial as described by this [CONDITION](#), make a new description.

Examples

MARC	<p>Example 31</p> <p>Change in Edition Scope (Requires New Work)</p> <p>250 ## \$a North American edition</p> <p>Change requires a new work:</p> <p>250 ## \$a North and Central American edition</p>
BIBFRAME	<p>Example 31</p> <p>BIBFRAME Entity: Instance</p> <ul style="list-style-type: none"> Even though edition is input at the Instance level, an edition that changes the scope of the material requires a new work. <p><code><bf:editionStatement>North American edition</bf:editionStatement></code></p> <p>Change requires a new work:</p> <p><code><bf:editionStatement>North and Central American edition</bf:editionStatement></code></p>

Examples	
MARC	<p>Example 32</p> <p>Minor/No Change in Edition Scope (Does Not Require New Work)</p> <p>250 ## \$a Doctor's edition</p> <p>Change does not require a new work:</p> <p>250 ## \$a Physician's edition</p>
BIBFRAME	<p>Example 32</p> <p>BIBFRAME Entity: Instance</p> <ul style="list-style-type: none"> Even though edition is input at the Instance level, an edition that does not change the scope of the material does not require a new work. <p><code><bf:editionStatement>Doctor's edition</bf:editionStatement></code></p>

	<p>Change does not require a new work:</p> <pre><bf:editionStatement>Physician's edition</bf:editionStatement></pre>
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For further information on this topic, please consult CCM Module 16.

Mapping

Original RDA	Original RDA LC-PCC PS	CCM Module
1.6.2.5		16.4.2
2.5.1.6.2		16.4.2
2.17.4.5.2		16.4.2

Update History

Instruction	Date	Revision
original document	2022-01-31	
p. 7	2022-08-15	For titles presented both in a full form and as an initialism or acronym, record the full form as the title proper and follow this OPTION to record the initialism/acronym as a variant title.

Document URL: <https://www.loc.gov/aba/rda/mgd/mg-serialsDecisions.pdf>