Library of Congress Training for

RDA: Resource Description & Access

Module 5:
Authorities I--MARC Fields for NARs
NARs for Personal Names

Module 6:
Authorities II--Family, Corporate, Geographic, Work/Expression NARs
FRBR Overview and Application

Authorities: Part 1

June 2012

The Realities

- PCC RDA policies are in flux
- LC has published its own set of LCPS’s
- PCC policies may differ (or not!)
- Things– not just policies-- are changing by the minute
- You need to monitor PCC RDA activities via PCC lists or the PCC website
- Flexibility is essential
FRBR

- Foundation of RDA
- RDA used FRBR vocabulary where appropriate

FRBR Group 1 Entities

- **Work** is realized through **Expression** is embodied in **Manifestation** is exemplified by **Item**

- Intellectual/Artistic Content
- Physical – Recording of Content
FRBR Group 2/FRAD

- Work
- Expression
- Manifestation
- Item

- is owned by
- is produced by
- is realized by
- is created by

- Person
- Family
- Corporate Body

FRAD

- Functional Requirements for Authority Data
- User tasks
  - Find: Find an entity or set of entities corresponding to stated criteria
  - Identify: Identify an entity
  - Clarify (Justify): Document the authority record creator’s reason for choosing the name or form of name on which an access point is based.
  - Contextualize (Understand): Place a person, corporate body, work, etc. in context
    - Example: WorldCat Identities: http://worldcat.org/identities/
FRBR → FRAD

**Corporate Body**
Schott

**Person**
Wagner, Richard, 1813-1883

**Family**
Smythe

**Manifestation**
Die Meistersinger von Nürnberg

**Work**
Die Meistersinger von Nürnberg

FRAD : Group 2 Entities

- Persons, corporate bodies, and families responsible for
  - the intellectual or artistic content,
  - the physical production and dissemination, or
  - the custodianship of the entities
FRAD : Attributes

Attributes of a person
- Title of person
- Dates associated with the person (birth/death/period of activity)
- Gender
- Place of birth
- Place of death
- Country
- Place of residence
- Affiliation
- Address
- Language of person
- Field of activity
- Profession / occupation
- Biography / history
- Other informational elements associated with the person

FRAD : Attributes

Attributes of a family
- Type of family
- Dates of family
- Places associated with family
- Field of activity
- History of family
FRAD: Attributes

Attributes of a corporate body
- Place associated
- Dates associated
- Language of the corporate body
- Address
- Field of activity
- History
- Other information associated with the corporate body

FRAD: Entities

Work:
- Title of Work
- Form of Work
- Date of Work
- Place of Origin of Work
- Other Distinguishing Characteristic of Work
- History of the Work
- Identifier for the Work

Expressions:
- Content Type
- Date of Expression
- Language of Expression
- Other Distinguishing Characteristic of Expression
- Identifier for the Expression
FRBR/FRAD

- Authority work, just like bibliographic work, is fundamentally influenced by the FRBR and FRAD models
PCC RDA NACO “Policy” vs. “Best Practice”

- “Policy” still under development
- “Best practice” used in many cases until policy is determined
Authority Documentation: Where is it?

- RDA Toolkit
- LCPS’s
- MARC 21 Authority Format
- DCM Z1 and the LC Guidelines
- PCC Web Site
- PSD Web Site
- NACO RDA Participants’ Manual – September 2012

RDA Toolkit
http://access.rdatoolkit.org/

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IDENTIFYING PERSONS
RDA Toolkit

desktop.loc.gov

IDENTIFYING PERSONS

RDA Toolkit

Help!

http://access.rdatoolkit.org/help.php
RDA Toolkit

Help!

RDA Toolkit


LCPS’s

http://access.rdatoolkit.org/
MARC 21 Authority Format
http://www.loc.gov/marc/authority/

DCM Z1 and the LC Guidelines
desktop.loc.gov

Field of Activity

General

When supplying information in field 272, capitalize the first letter of the term used. Use a term for the discipline.
The term for Occupation given is field 274.

Example: 272 04 in Poetry in Education
Occupation used in 274: 04 Poet in Education

NACO authorities must notify LCU Cooperative Projects Section (larc@loc.gov) before beginning to add field 272 in NARs, and follow the guidelines in the document MARC 21 according to recommends users for field elements 046 and 050 in MAR and DDC at http://www.loc.gov/cds/Record/cd050604/050604.html. DDC PCC pdf.

Field of Activity

NACO:

272 may be supplied in NARs for persons or corporate bodies coded 000/1001 or g.

Do not use subfields:

$5, $6 or $8
PCC web site
http://www.loc.gov/aba/pcc/

Authority File Comparison Rules [NACO Normalization]
NACO FTP or, how the NACO nodes work

Cataloging FAQs
- Personal Name NDFs
- LC/NACO/ AACR2 Practices for Creating NDFs for Persons Who Use Pseudonyms
- Corporate Name NDFs
- $70.10019

View all Cataloging FAQs
Summary

- Some authority rules are changing under RDA
- Most of them are the same as under AACR2
- RDA authority documentation is found in the same locations as AACR2 authority documentation
- Flexibility is critical during the RDA transition phase
Authorities: Part 3

June 2012

RDA authority record in MARC

- 008/10 (OCLC: Rules) = z for RDA
- 040 $e rda
- These two codings go together, as the z indicates “Other” for the source of the descriptive cataloging rules being used and the 040 $e tells us which rules are being used.
Old fields still in use without change

- 670 for information found
  - Some of what used to be recorded here can now be recorded in other fields, but the fundamental function of the 670 — to record information found — has not changed
- 675 for information not found
- 663 for multiple pseudonym situations

Old fields in use with minor changes

- 1XX
- 4XX
- 5XX
- 667
- 678
What changes? 1XX, 4XX, 5XX

- 100, 400, 500 fields
  - The $c$ subfield may occur in front of the $q$ subfield
  - RDA 9.19.1.1 tells us to use the attributes in the order presented in 9.19.1.2-7
    - $c$ Title, $d$ Dates, $q$ Fuller Form, $d$ Period of Activity, $c$ Profession or Occupation, $c$ Field of Activity
  - So it is possible to have multiple $c$ subfields, or $c$ in front of $q$ or $d$

What changes? 5XX

- 5XX
  - Possible to use relationship designators from Appendix K to indicate relationships between NAR’s
  - $w$ with related $i$ (or $4$) for use with (e.g.):
    - Predecessor/Successor for corporate bodies
    - Progenitor/Family member for Families and Personal Names
  - This is an area that will be elaborated over time.
What changes? 5XX

Transition from AACR2 to RDA will entail some changes that require human intervention.

A note will be placed in the 667 which will notate these authority records.

What do you do when you see them? If you are independent, update the record.

Guidelines will be provided.
What changes? 678

- Formerly abandoned with AACR2, now returning to life
- Meant for the public to see more than for the cataloger, so write them coherently, not in the shortest form possible
- Example:
  678 Joseph Smith, Jr. (1805-1844) was a Mormon prophet and founder of the Church of Jesus Christ of Latter-day Saints.

What are the new fields?

- 046
- 336
- 368
- 370
- 371
- 372
- 373
- 374
- 375
- 376
- 377
- 378
- 380
- 381
- 382
- 383
- 384
Fields related to Name Attributes

- For authority records
  - 046
  - 370
  - 371
  - 372
  - 373
  - 377
- Personal Names Only
  - 374
  - 375
  - 378
- Corporate Bodies Only
  - 368
- Family Names Only
  - 376
- Works, Expressions, Only
  - 336, 380, 381
- Music Only
  - 382, 383, 384

Using the fields

- Numerical order in the NAR
- If a source subfield ($2) or date parameters ($s or $t) are needed, repeat the field, not the subfield
Common subfield: Citing source

- Just as in the 670, you must tell us where you found the information
  - One or the other, not both
- $u$ for the URI
  - Record the URI for the website location
- $v$ for everything else
  - Record the title and date of your resource; no need to be more specific

Common subfield: other

- $2$ (Source) defined and optionally used in some fields
- $0$ (record control number) and $4$ (relator code) defined but not routinely used
- $6$ (linkage) & $8$ (field link and sequence number) defined but not used in LC/NAF
MARC 21 in RDA Authority Records

Fields for all Name Authority Records

New field: 046: Special Coded Dates (R)

- No indicators
- Subfields: $f$ - Birth date (NR)
  $g$ - Death date (NR)
  $k$ - Beginning or single date created (NR)
  $l$ - Ending date created (NR)
  $s$ - Start period (NR)
  $t$ - End period (NR)
  $u$ - Uniform Resource Identifier (R)
  $v$ - Source of information (R)
  $2$ - Source of date scheme (NR)

RDA 9.3, 10.4, 11.4, 6.4, 6.10
New field: 046: Special Coded Dates (R)

- Special code means there is a strict format to follow:
  - DEFAULT is ISO 8601: YYYYMMDDHHMMSS.S
    - Unless $2 specifies another encoding scheme for dates
    - The other standard to be used is the $2 edtf (Extended Date/Time Format) for uncertain dates

New field: 046: Special Coded Dates (R)

- For a person born in June 2, 1946 and still alive
  046 _ _ $f 19460602
- For a person born in 1840 and dead at the Battle of Bull Run on July 21, 1861
  046 _ _ $f 1840 $g 18610721
- Justify!
New field: 046: Special Coded Dates (R)

- For a company founded in 1960
  046 _ _ $s 1960
- For a family whose recognized history starts with the founder’s arrival in America
  046 _ _ $s 1765
- For a musical group that started in 1960 and broke up in 1970
  046 _ _ $s 1960 $t 1970

ISO standard—some slight “exceptions”

- If you have year and month only
  046 _ _ $f 1946-06
- BC dates are one year off, as are centuries
  147 B.C. = 046 _ _ $s -0146
  20th century = 046 _ _ $s 19
New field: 046: Special Coded Dates (R)

- Expressing questionable dates in EDTF
  - 1902?
    046 __ $s 1902? $2 edtf
  - Approximately 1902
    046 __ $s 1902~ $2 edtf
  - Either 1901 and 1902
    046 __ $s [1901,1902] $2 edtf

- If you have one firm date and one approximate date, you can use one or two 046’s to indicate the different standards of ISO 8601 and edtf
New field: 370: Associated Place (R)

- No indicators
- Subfields:
  - $a Place of birth (NR)
  - $b Place of death (NR)
  - $c Associated country (R)
  - $e Place of residence/headquarters (R)
  - $f Other associated place (R)
  - $g Place of origin of work (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

RDA 9.8, 9.9, 9.10, 9.11; 10.5; 11.3.3, 11.9, 11.3.2; 6.5

If more than one $s start and $t end period related with a particular place, repeat the field, not the subfields.

- $a and $b are specific to Personal Names
- $g is specific to Works
- All other subfields are available for all types of NAR’s, as shown in the RDA instruction references.
New field: 370: Associated Place (R)

- The form of the name of the place should be in the authorized form, according to RDA
- Written as it would be in a qualifier in the 1XX (no parentheses)
- Even if it is not established in the NAF yet, record it in that form
- No need to establish it

New field: 371: Address (R)

- No indicators
- Subfields: $a Address (R), $b City (NR), $c Intermediate jurisdiction (NR), $d Country (NR), $e Postal code (NR), $m Electronic mail address (R), $s Start period (NR), $t End period (NR), $u Uniform Resource Identifier (R), $v Source of information (R), $z Public note (R), $4 Relator code (R)
New field: 371: Address (R)

- Available for Personal Names and Corporate Bodies
- Privacy issues?

New field: 373: Associated Group (R)

- No indicators
- Subfields:
  - $a Associated Group (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)
### New field: 373: Associated Group (R)

- Formerly called Affiliation
- Expresses a relationship between 1XX and a group
- Does NOT have to be in authorized form for name; just as presented on the resource
- OR you can use the NAF form; if so use $2 naf
- Watch for JSC action on this!

### New field: 377: Associated Language (R)

- Second indicator “7” if using a specific source, which would then be noted in the $2

- If using the MARC Code List, second indicator is blank

- Subfields:
  - $a Language code (R)
  - $l Language term (R) (not yet activated)
  - $2 Source of code (NR)

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RDA 9.14; 11.8
New field: 377: Associated Language (R)

- Use an authorized code from the *MARC Code List for Languages*
- Record the language the person/family/corporate body uses in works it creates or contributes to
  - e.g. a writer who is a native English speaker but publishes exclusively in German – record “ger” for German
- NOTE: although RDA does not specify the language attribute for Family names, the MARC Authority Format allows you to record the language of the family

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MARC21 in NACO RDA Authority Records

Personal Names
New field: 372: Field of Activity (R)

- No indicators
- Subfields:
  - $a Field of activity (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

RDA 9.15; 11.10

New field: 372: Field of Activity (R)

- Capitalize the first word in $a
- The RDA examples for Field of Activity and Occupation overlap; JSC is working on clarification
- DCM Z1 clarifies the distinction
- Term in English
New field: 372: Field of Activity (R)

- **Examples:**
  - Jazz vs. jazz musician
  - Yoga vs. yogi
  - Astrophysics vs. physics professor
  - Education vs. teacher
  - Knitting vs. knitter
  - Local history vs. historian

New field: 374: Occupation (R)

- **No indicators**
- **Subfields:**
  - $a$ Occupation (R)
  - $s$ Start period (NR)
  - $t$ End period (NR)
  - $u$ Uniform Resource Identifier (R)
  - $v$ Source of information (R)
  - $0$ Record control number (R)
  - $2$ Source of term (NR)
New field: 374: Occupation (R)

- Capitalize the first word of the occupation
- Generally this means what a person is paid to do
- May use an LCSH term – but LCSH terms are generally plural for “classes of persons”; this is NOT PRESCRIPTIVE; if you do use LCSH vocabulary, code $2 lcsh

New field: 375: Gender (R)

- No indicators
- Subfields:
  - $a Gender (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $2 Source of term (NR)
New field: 375: Gender (R)

- Helpful to add, especially if the person has a name that is not specific to one gender
- Just because the gender of a name is obvious to you – it may not be obvious to everyone
  - In an international context, there is always someone who is NOT familiar with the name/gender assumptions of your culture

New field: 375: Gender (R)

- Other than male, female, or “not known”, RDA doesn’t give any authorized terminology for other situations
New field: 378: Fuller Form of Personal Name (R)

- No indicators \( \text{RDA 9.5} \)
- Subfields:
  - $q$ Fuller form of personal name (NR)
  - $u$ Uniform Resource Identifier (R)
  - $v$ Source of information (R)

- Only for personal names, not corporate body initialisms
- What would go in the $q$ subfield of the 100 – but read the definition of fuller form in RDA 9.5!
- If you record it here, you don’t have to record it in the 670 and vice versa
MARC21 in NACO RDA Authority Records

Corporate Bodies and Families

New field: 368: Other Corporate Body Attributes (R)

- No indicators

- Subfields:
  - $a Type of corporate body (R)
  - $b Type of jurisdiction (R)
  - $c Other designation (R)
  - $0 Authority record control number or standard number (R)
  - $2 Source (NR)

RDA 11.7
New field: 368: Other Corporate Body Attributes (R)

- Qualifiers for a corporate body name under three circumstances:
  - ($a) Names not conveying the idea of a corporate body
  - ($b) Type of jurisdiction
  - ($c) Other designation

New field: 376: Family Information (R)

- No indicators
- Subfields:
  - $a Type of family (R)
  - $b Name of prominent member (R)
  - $c Hereditary title (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)
New field: 376: Family Information (R)

- Specific to Family Name NAR’s
- No authorized list of terms for Type of Family
- The generic, default term is Family
- This is one that you cannot use in AACR2 NAR’s, as AACR2 does not establish family names
- Only establish these when the family is a creator, contributor, etc. to the resource

MARC21 in NACO RDA Authority Records

Works and Expressions
New field: 336: Content Type (R)

- No indicators
- Subfields:
  - $a Content type term (R)
  - $b Content type code (R)
  - $2 Source (NR)
  - $3 Materials specified (NR)
  - $6 Linkage (NR)

Instruction reference for this authority record field is the same reference as for the bibliographic record field.

But if you create a description (such as an authority record) for an expression, it exists as an independent entity.

Since content type is Core, it should be recorded in the description.
New field: 336: Content Type (R)

- Same list of terms as the 336 in the bibliographic record – found in RDA 6.9
- Applicable for NAR’s for Expressions only
- Term ($a) required; code ($b) optional
- Needs $2 rdacontent for both $a and $b subfield
- Supply the term in English

New field: 336: Content Type (R)

- May use multiple fields

Example:

```
336__ still image $2 rdacontent
336__ text $2 rdacontent
```
New field: 380: Form of Work (R)

- No indicators
  - Subfields:
    - $a Form of work (R)
    - $0 Record control number (R)
    - $2 Source of term (NR)

New field: 380: Form of Work (R)

- Only applicable to Work level NAR’s
- No authorized vocabulary required
- First letter of term capitalized
- Describes class or genre of Work. May be used to differentiate from another Work with the same title
  - e.g. Play, Novel, Essay, Conference proceedings, Board book, etc.
New field: 381: Other Distinguishing Characteristic (R)

- No indicators

Subfields:
- $a Other distinguishing characteristic (R)
- $u Uniform Resource Identifier (R)
- $v Source of information (R)
- $0 Record control number (R)
- $2 Source of term (NR)

RDA 6.6, 6.12

New field: 381: Other Distinguishing Characteristic (R)

- Only applicable to Work or Expression NAR’s
- Any defining characteristic other than those already existing as attributes
  - Date, Language, or Content Type already exist, so:
  - e.g. Edition, version, publisher name, translator name, arranged statement of music, etc.
- Capitalize first letter if appropriate
MARC21 in NACO RDA Authority Records

Music

New field: 382: Medium of Performance (R)

- No indicators
- Subfields:
  - $a Medium of performance (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

RDA 6.15
New Field: 383: Numeric Designation of Music Work

- No indicators

- Subfields:
  - $a Serial number (R)
  - $b Opus number (R)
  - $c Thematic index number (R)
  - $d Thematic index code (NR)
  - $e Publisher associated with opus number (NR)
  - $2 Source (NR)

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New field: 384: Key (R)

- 1st Indicator indicates original (0) or transposed (1) key, or unknown (_)

- Subfields:
  - $a Key (NR)
New field: 384: Key (R)

- Work level attribute
- Spell out major or minor; use ♯ or ♭ for sharp or flat
Authorities: Part 4

June 2012

FRBR/FRAD → RDA organization

- Remember that the organization of RDA is based on the organization of the FRBR models and tasks, which includes FRAD
- Entities: Persons, Corporate Bodies, Families
- Each entity has attributes
  - Person has Name, date, gender, etc.
- Attributes are to serve the user tasks of:
  - Find, Identify, Contextualize, and Justify
A Work, Expression, etc., can be represented by an authority record
- e.g. establishing an authorized access point for a translation is an Expression NAR
- e.g. establishing an authorized access point for the story of Cinderella is a Work NAR

If you know the entity, and you can find the attributes, record them, then create the authorized access point
Then create the variant access points

NOTE: some instructions are Core; some are Core-If; some are not Core
- Core=Required
General Guidelines

- RDA Chapter 8
- Purpose and definitions
- Generalities:
  - Capitalization, numerals as words, punctuation, initials, acronyms, etc.
  - Undifferentiated name category
  - Status of identification

Personal Names

- Look at RDA Chapter 9 for Personal Names
  - Element list
  - Authorized access point instruction
  - Variant access point instruction
Family Names

- RDA Chapter 10 for Family names
  - Same pattern of Element list
  - Followed by how to construct authorized access point
  - And variant access point

Corporate Bodies

- Last in the Group 2 entities is RDA Chapter 11 for Corporate Bodies
- Entry element decisions of parent/subordinate entry still exists: see RDA 11.2.2.13-31
  - Under the choice of preferred name
- List of elements, followed by authorized access point construction, same as before
Geographic Names

- Important: Geographic Names are a Group 3 entity, and therefore are also a part of FRSAD, as well as FRBR and FRAD.
- That information is found in RDA Chapter 16, part of the Group 3 entities section.
- Those instructions apply only to Geographic Names used as jurisdictions at this time, not general geographic features such as mountain ranges.

Works, Expressions, etc.

- FRBR Group 1 entities, so use RDA Chapter 6 for Works and Expressions.
- Record enough information, as allowed by the MARC 21 guidelines.
- Do NOT recreate the bib record.
- Forming the authorized access point for FRBR Works and Expressions is in RDA 6.27.
While many of the actual rules will be the same, the underlying structure is different.

Don’t look for the descriptive cataloging vs. authority heading and cross-references division of AACR2 in RDA.

- All entities are equal.
Identifying Persons

Authorities: Part 5

June 2012

Vocabulary

- **Name**: Word, character, or group of words and/or characters by which a person is known
- **Preferred Name**: Form to be used when constructing the authorized access point in bibliographic records and 1XX field of name authority records
- **Variant Name**: Form used in variant access points (4XX fields in name authority records)
Vocabulary

- **Access Point**: Name, term, code, etc., representing a specific person
- **Authorized Access Point**: Standardized access point representing an entity; uses the preferred name for the person
- **Variant Access Point**: Alternative to the authorized access point representing an entity; constructed using a variant name for that person

Sources for Elements

- **Preferred name (in order of preference)**:
  - Preferred sources of information (see RDA 2.2.2) in resources associated with the entity
  - Other formal statements appearing in resources associated with the entity
  - Other sources (including reference sources)
Sources for Elements

- If person is the subject of the work, you may use reference sources to determine the commonly-known form of the preferred name
- Other elements: any source

General Guidelines

Language and Script

“Record names in the language and script in which they appear on the sources from which they are taken.”

Alternative: Record a transliterated form of the name either as a substitute for, or in addition to, the form that appears on the source.

Record other identifying attributes of a person, family, or corporate body in the language and script prescribed in the applicable instructions in chapters 9-11.
Scope of “Person”

- “An individual or an identity established by an individual (either alone or in collaboration with one or more other individuals)”
- An individual does not have to be a real person!
- Yes, it’s true ... in RDA Rocky, Bullwinkle, Natasha Fatale, and Boris Badenov are persons!

Identifying Persons

- RDA Chapter 9 “Identifying Persons”
  - 9.0 Purpose and Scope
  - 9.1 General Guidelines on Identifying Persons
  - 9.2 Name of the Person
  - 9.3 Date Associated With the Person
  - 9.4 Title of the Person
  - 9.5 Fuller Form of Name
Identifying Persons

- RDA Chapter 9 “Identifying Persons”
  - 9.6 Other Designation Associated with the Person
  - 9.7 Gender
  - 9.8 Place of Birth
  - 9.9 Place of Death
  - 9.10 Country Associated with the Person

Identifying Persons

- RDA Chapter 9 “Identifying Persons”
  - 9.11 Place of Residence
  - 9.12 Address of the Person
  - 9.13 Affiliation
  - 9.14 Language of the Person
  - 9.15 Field of Activity of the Person
  - 9.16 Profession or Occupation
Identifying Persons

- RDA Chapter 9 “Identifying Persons”
  - 9.17 Biographical Information
  - 9.18 Identifier for the Person

Preferred Name (RDA 9.2.2)

- Choose the form most commonly known
- Surnames: words, etc., indicating relationships (e.g., Jr., IV) part of the preferred name -- not just to differentiate
- Example:  
  Hank Williams, Jr.
Preferred Name (RDA 9.2.2)

- Different names for the same person (RDA 9.2.2.6) and change of name (RDA 9.2.2.7)
- If individual has more than one identity, a preferred name for each identity (RDA 9.2.2.8)
  - No time period restrictions
- Different categories of names: RDA 9.2.2.9-RDA 9.2.2.26

Changes in Preferred Names

- Terms of address only if part of the preferred name -- not as additions:
  - Name consists only of the surname (RDA 9.2.2.9.3: Seuss, Dr.)
  - Married person identified only by a partner’s name and a term of address (RDA 9.2.2.9.4: Davis, Maxwell, Mrs.)
  - Part of a phrase consisting of a forename(s) preceded by a term of address (RDA 9.2.2.23: Sam, Cousin)
Additions to the Preferred Name

- Title of the person (RDA 9.4):
  - Royalty, nobility, or ecclesiastical rank or office
  - Person of religious vocation

- Other designation associated with the person (RDA 9.6):
  - Christian saints
  - Spirits

Date Associated with the Person (RDA 9.3)

- An addition to the preferred name
  - Date of birth (RDA 9.3.2) -- if available
  - Date of death (RDA 9.3.3) -- if available
  - Period of activity of the person – no restrictions on time period in RDA (RDA 9.3.4) -- cataloger judgment if needed to differentiate

- Guidelines for probable dates (RDA 9.3.1)
Dates: What’s New and Different?

- Abbreviations “cent.,” “ca.,” “b.,” “d.,” and “fl.” not in RDA Appendix B
  - “cent.” becomes “century”
  - “approximately” replaces “ca.”
  - “b.” and “d.” dates: LC is using hyphens instead of spelling out the abbreviations
  - “fl.”: LC is using “active”

Fuller Form of Name (RDA 9.5)

- Scope:
  - Full form of a part of a name represented only by an initial or abbreviation in the form chosen as the preferred name, or
  - A part of the name not included in the form chosen as the preferred name (change from AACR2)

- LC policy for new NARs: only add fuller form from another source to the access point if needed to differentiate (change from Test policy)
Occupation (RDA 9.16)
Field of Activity (RDA 9.15)

○ Core:
  ● If name does not convey the idea of a person
  ● LC policy: cataloger judgment choice to distinguish one person from another with the same name

○ Some overlap in examples for two elements -- to be discussed by JSC in November 2011

○ MARC 21 X00 $c – always in parentheses:
  100 1 $a Cavaliere, Alfonso $c (Physicist)

Those New Fields in the MARC 21 Authority Format for Persons

○ 046: Special coded dates (RDA 9.3)
○ 370: Associated place (RDA 9.8-9.11)
  (not in 1xx)
○ 371: Address (RDA 9.12) (not in 1xx)
○ 372: Field of activity (RDA 9.15)
○ 373: Associated group (RDA 9.13) (not in 1xx)
○ 374: Occupation (RDA 9.16)
Those New Fields in the MARC 21 Authority Format for Persons

- 375: Gender (RDA 9.7) (not in 1xx)
- 377: Associated language (RDA 9.14) (not in 1xx)
- 378: Fuller form of personal name (RDA 9.5)

Elements Not Eligible for Inclusion in Authorized Access Points

- May be helpful for identification:
  - Associated place (RDA 9.8-9.11)
  - Address (RDA 9.12)
  - Affiliation (RDA 9.13)
  - Gender (RDA 9.7)
  - Language of the person (RDA 9.14)
  - Biographical information (RDA 9.17)
## Associated Place (RDA 9.8-9.11)

- **Places:**
  - Place of birth and/or death
  - Country associated with the person
  - Place of residence
- Place given in 370 field in form it would be as an addition to an access point; NAR not required
- If not a jurisdiction, in separate 370 with vocabulary (e.g., LCSH) in subfield $2:
  
  370  British Isles $2 lcsh

## Address (RDA 9.12)

- Mailing address
- Email address
- Only if publicly available
  - Privacy issues
- MARC 21 field 371
Associated Group (RDA 9.13)

- Name of group(s) with which the person has been or is affiliated
  - through employment, education, membership, etc.
- Affiliation given in form found on the resource
- MARC field 373 (formerly known as “Affiliation”)

Gender (RDA 9.7)

- Gender with which a person identifies
- Open list of terms in instruction + others as needed
- MARC 21field 375
  - Use subfield $2 if not from RDA
Language of the Person (RDA 9.14)

- Language(s) used by the person in writing, speaking, singing, etc.
- MARC 21 field 377
- In MARC 21, form is three-character code from MARC code list of languages -- no prescribed order if more than one language

Biographical Information (RDA 9.17)

- Information pertaining to life or history of a person
- Can incorporate information from separate fields into a “public note”
- MARC 21 field 678 – our old friend is back!
Wrap-Up

- RDA allows you to create a unique description of a person by recording attributes about that person in an authority record
- The authorized access point for the person is just a part of that unique identifier
- An RDA NAR is much more dynamic than an AACR2 NAR!
More Information the New MARC 21 Authority Format Fields

http://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/RDA%20in%20NARs-SARs_PCC.pdf

Constructing Authorized Access Points

ACCESS POINTS REPRESENTING PERSONS

9.19 Constructing Access Points to Represent Persons

9.19.1 Authorized Access Point Representing a Person


When constructing an authorized access point to represent a person, use the preferred name for the person (see 9.2.2 RDA) as the basis for the access point
Authorized Access Points for Persons (RDA 9.19)

- RDA 9.19.1.1: how to put together the elements to construct an authorized point [with links back to specific elements]
  - Preferred name is the basis
  - Additions to the name as instructed under 9.19.1.2–9.19.1.7 – the Big Six!
  - LC policy change for additions and order: date(s) of birth and/or death if available; if still need to differentiate, then cataloger judgment on choice

Additions to the Preferred Name

- 9.19.1.2 (9.4 and 9.6): Title or other designation associated with the person
  - Required for certain names
- 9.19.1.3 (9.3.2/9.3.3): Date of birth and/or death
  - Give if available
- 9.19.1.4 (9.5): Fuller form of name
  - Add to differentiate (LC!)
Additions to the Preferred Name

- 9.19.1.5 (9.3.4): Period of activity of person
  - Add to differentiate
- 9.19.1.6 (9.16): Profession or occupation
  - Required for certain names; Can add to differentiate
- 9.19.1.7 (9.15): Field of activity of person
  - Required for certain names; Can add to differentiate

Putting the Authorized Access Point into MARC 21

- No big surprises here!
- Follow:
  - Punctuation as in AACR2 (RDA Chapter 8 & LCPS 1.7.1)
  - Capitalization as in AACR2 (RDA Appendix A & LCPS 1.7.1)
  - MARC 21 tagging and coding as in AACR2
  - Entry elements as in AACR2
RDA or AACR2?

| 100 1 | Blum, Nicole, #d 1969- |
| 100 1 | Panzuti, Virgilio, #d 1919-1994 |
| 100 1 | Adamski, Adam, #c (Psychologist) |
| 100 0 | Senouthios, #c Anystēs, #d active 7th century |
| 100 1 | Starr, Leon, #c pianist |
| 100 1 | Reid, Helen, #c (Pianist) |

Constructing Variant Access Points

9.19.2 Variant Access Point Representing a Person

9.19.2.1 General Guidelines on Constructing Variant Access Points to Represent Persons

When constructing a variant access point to represent a person, use a variant name for the person (see 9.2.3 RDA) as the basis for the access point.

Make additions to the name, if they are considered to be important for identification, applying the instructions given under 8.19.1.2-8.19.1.7 RDA, as applicable.

Additions to the authorized access point are generally included in the variant access point.
Variant Access Points

- Which variants do you include in an authority record as 4XX fields?
- RDA 9.2: CORE ELEMENT
  Preferred name for the person is a core element. Variant names for the person are optional.
- LC policy: cataloger judgment
- Consider what users (remember FRAD User Tasks!) would need or find helpful

RDA and AACR2

- Conceptually different codes
- Authority work under each code has many similarities, though
- But there are some major differences
- What is the same and at what is different?
- Nothing can beat a thorough reading and understanding of RDA!
RDA and AACR2: Similarities

- MARC 21 coding and field order
- Unique headings (AACR2) / Unique access points (RDA) concept
  - Yes, there are undifferentiated names in RDA—but fewer than in AACR2!
- Additions to names (RDA 9.19.1.2-9.19.1.7)
  - But a couple of exceptions!
- Data added to the authority record
  - But in different locations!

RDA and AACR2: Similarities

- NACO Normalization (NACO)
- Punctuation and Spacing (RDA Chapter 8, LCPS 1.7.1)
  - That means initials, capitalization, abbreviations, etc.
- Choice of name (RDA 9.2.2)
- Creators using more than one language (RDA 9.2.2.5.2)
- Changes of name (RDA 9.2.2.7)
RDA and AACR2: Similarities

- Multiple bibliographic identities (RDA 9.2.2.8)
- Entry elements (RDA 9.2.2.4)
- Prefixes (RDA 9.2.2.11)
- Dates added to authorized access point when available (RDA 9.19.1.3 + LCPS for LC)

RDA and AACR2: Differences

- Elements considered part of the name in RDA, and not additions to the name as in AACR2 (RDA 9.2.2.3)
- No RDA “Compatible” access points like AACR2 Compatible headings
- Preferred Source of Information – No Priority Order (RDA 2.2.2)
- Use of subfield $w r $i Real identity in lieu of simple see also references (RDA Appendix K.2)
RDA and AACR2: Differences

- No difference in contemporary/non-contemporary persons
- Jr., Sr., III, etc. now considered part of the name (RDA 9.2.2.9.5)
- Names consisting of a phrase—no addition (RDA 9.2.2.22)
- Use of “active” over “fl.” (RDA 9.3.4.3)
- No conflict situation—no fuller form added (LC policy–LCPS 9.19.1.4)

RDA and AACR2: Differences

- May add an occupation or a field of activity to an authorized access point to break a conflict (RDA 9.16.1.6)
- Fictitious characters are now “persons” (RDA 9.0):
  Poirot, Hercule
- MARC 21 subfield $c$ used more consistently:
  Butler, Jean $c$ (Composer)
  [not: Butler, Jean, $c$ composer]
Summary

- Do not fear!
  - If you are a good AACR2 authorities cataloger, you will be a good RDA authorities cataloger
- We stressed the differences here, but there are more similarities than you realize
- Most of RDA Chapter 9 is lifted from AACR2 Chapter 22 with little change

Acknowledgments

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Identifying Families

Authorities: Part 6

June 2012

Identifying Families

- RDA Chapter 10: Identifying Families
  - 10.0 Purpose and Scope
  - 10.1 General Guidelines on Identifying Families

- This is for specific family entities – meaning a specific time and place, not the family name throughout its existence. That continues to be subject heading usage

- NOTE: 008/15 = b indicating not valid for subject heading usage
Identifying Families

- 10.2 Name of the Family
- 10.3 Type of Family
- 10.4 Date Associated with the Family
- 10.5 Place Associated with the Family
- 10.6 Prominent Member of the Family
- 10.7 Hereditary Title
- 10.8 Family History
- 10.9 Identifier for the Family

Identifying Families

- RDA 10.10 Constructing Access Points to Represent Families
  - 10.10.1 Authorized Access Point Representing a Family
  - 10.10.2 Variant Access Point Representing a Family
Recording the information found

○ Attributes
  - Name of the Family
  - Type of Family
  - Date Associated with the Family
  - Place Associated with the Family
  - Prominent Member of the Family
  - Hereditary Title
  - Family History
  - Identifier for the Family

○ Type of Family
  - Any appropriate term may be used; there is no prescribed list at this time
  - If you do not have a more specific term, such as Dynasty, Clan, Royal house, then use the generic term Family

○ Place associated with Family
  - Did they live there? Did the family found that place? Did a significant event happen there?
Recording the information found

- Hereditary Title
  - Record it in the plural: Dukes of Wellington
- Family History
  - Exercise much cataloger’s judgment in deciding what and how much to record

Creating the authorized access point

- Always start with the name
  
  100 3 _ Carleton
- Followed by these qualifiers in this order:
  - Type of Family (required); Dates (if needed); Place (if needed); Prominent Member of Family (if needed)
  - If needed = to break conflict OR if it assists in the identification of the Name (cataloger’s judgment)
Creating the authorized access point

100 3  _ Carleton (Family)
100 3  _ Carleton (Family : $d 1757-1865)
100 3  _ Carleton (Family : $d 1757-1865 : $c Alexandria, Va.)  OR
100 3  _ Carleton (Family : $c Alexandria, Va.)

- Don’t forget to use the authorized form of name of place
100 3  _ Carleton (Family : $g Carleton, James, 1757-1827)

- Don’t forget to use the authorized form of the personal name

Creating the variant access point(s)

- Optional (Cataloger’s judgment)
- Variant name of the family
- Use the same qualifiers as you did in the authorized access point
Similarities & Differences to AACR2

- No comparison, as this simply did not exist under AACR2
Identifying Corporate Bodies

Authorities: Part 7

June 2012

Vocabulary

- **Name**: Word, character, or group of words and/or characters by which a person is known
- **Preferred Name**: Form to be used when constructing the authorized access point in bibliographic records and 1XX field of name authority records
- **Variant Name**: Form used in variant access points (4XX fields in name authority records)
Vocabulary

- Access Point: Name, term, code, etc., representing a specific corporate body
- Authorized Access Point: Standardized access point representing an entity; uses the preferred name for the corporate body
- Variant Access Point: Alternative to the authorized access point representing an entity; constructed using a variant name for that corporate body

Sources for Elements

- Preferred name (in order of preference):
  - Preferred sources of information (see RDA 2.2.2) in resources associated with the entity
  - Other formal statements appearing in resources associated with the entity
  - Other sources (including reference sources)
General Guidelines

Language and Script

“Record names in the language and script in which they appear on the sources from which they are taken.”

Alternative: Record a transliterated form of the name either as a substitute for, or in addition to, the form that appears on the source.

Record other identifying attributes of a person, family, or corporate body in the language and script prescribed in the applicable instructions in chapters 9-11.

Scope of “Corporate Body”

- “An organization or group of persons and/or organizations that is identified by a particular name and that acts, or may act, as a unit.” (RDA 8.1.2)

- A body is considered to be a corporate body only if it is identified by a particular name (i.e., if the words referring to it are a specific appellation rather than a general description) (RDA 11.0)
Scope of “Corporate Body”
- Typical examples of corporate bodies are associations, institutions, business firms, nonprofit enterprises, governments, government agencies, projects and programs, religious bodies, local church groups identified by the name of the church, and conferences. (RDA 11.0)
- Ad hoc events (such as athletic contests, exhibitions, expeditions, fairs, and festivals) and vessels (e.g., ships and spacecraft) are considered to be corporate bodies. (RDA 11.0)

Where is that Scope List from AACR2?
- Corporate Bodies Considered to Be Creators (RDA 19.2.1.1.1)
- Corporate bodies are considered to be creators when they are responsible for originating, issuing, or causing to be issued, works that fall into one or more of the following categories: ... (RDA 19.2.1.1.1)
- Also refer to the LCPS for this instruction
Identifying Corporate Bodies

RDA Chapter 11 “Identifying Corporate Bodies”
- 11.0 Purpose and Scope
- 11.1 General Guidelines
- 11.2 Name of the Corporate Body
- 11.4 Date Associated With the Corporate Body
- 11.5 Associated Institution
- 11.6 Number of a Conference, etc.

Identifying Corporate Bodies

RDA Chapter 11 “Identifying Corporate Bodies”
- 11.7 Other Designation Associated with the Corporate Body
- 11.8 Language of the Corporate Body
- 11.9 Address of the Corporate Body
- 11.10 Field of Activity of the Corporate Body
Identifying Corporate Bodies

- RDA Chapter 11 “Identifying Corporate Bodies”
  - 11.11 Corporate History
  - 11.12 Identifier for the Corporate Body
  - 11.13.1-11.13.2 Constructing Access Points to Represent Corporate Bodies

Preferred Name (RDA 11.2.2)

- Choose the form most commonly known
- Variant spellings: choose the form found in the first resource received (RDA 11.2.2.5.1)
  - LC policy: change to the later spelling in cases of orthographic reform
- Not abbreviating “Department” (should not have abbreviated in AACR2 headings)
  - These will be changed in the LC/NACO Authority File recodings
Preferred Name (RDA 11.2.2)

- Names containing initials, terms of honor, terms of incorporation, etc. (RDA 11.2.2.7-RDA 11.2.2.10)

- Various categories of corporate bodies (e.g., subordinate bodies both government and non-government, courts, religious officials, etc.) (RDA 11.2.2.13-RDA 11.2.2.31)

Preferred Name for Conferences, Exhibitions, etc. (RDA 11.2.2)

- A merged instruction for the preferred name of a conference, congress, meeting, exhibition, fair, festival, etc.:
  - Retain frequency in the name of a conference, congress, or meeting
  - Omit year of convocation from the name of an exhibition, fair, or festival (will be included in the authorized access point in subfield $d$) if publication cataloged as a monograph
Conference Access Points Additions (RDA 11.6)

- If for a single conference, etc., include additions in bibliographic record X11
- Interim PCC policy for NARs:
  - Add the number, place, and date to a new NAR for a conference if it is being established for the first time under RDA
  - If an AACR2 NAR for an ongoing conference already exists without the additions for number, place, and date, do not create a new NAR

Addition if not “Corporate” Enough (RDA 11.7)

- Part of “Other designation associated with the corporate body”
- Cataloger judgment on choice of term (generally in English in the U.S.): Levantine Entertainment (Firm)
- Remember: if subordinate body, establish subordinately to higher body
Associated Place (RDA 11.3)

- Two categories:
  - Location of conference, etc.
  - Location of headquarters

- Form of place:
  - Form prescribed in Chapter 16
  - Abbreviate name of countries, states, etc., as instructed in Appendix B
  - NAR not required

Associated Institution (RDA 11.5)

- In the form and language recorded as the preferred name for the institution (not the authorized access point for the institution)
Date of Establishment or Termination (RDA 11.4.3-11.4.4)

- Year in which a corporate body was established or terminated
- Give if needed to differentiate the name of one corporate body from another
- MARC X10: add with hyphen, if both dates, in parentheses, to the preferred name – no change

Type of Jurisdiction (RDA 11.7.1.5)

- Part of “Other designation associated with the corporate body”
- Term designating the type of jurisdiction added if necessary, to distinguish between access points for two or more governments that have the same or a similar name
  - e.g., Cork (Ireland)
  - Cork (Ireland : County)
“Other Designation … ”
(RDA 11.7.1.6)

- If other elements in “list” not appropriate or not sufficient to differentiate between two different non-conference bodies, add:
  - A word, phrase, or abbreviation indicating incorporation or legal status
  - Any term serving to differentiate the body from other corporate bodies, persons, etc.

<table>
<thead>
<tr>
<th>World Cup (Cricket)</th>
<th>Congo (Brazzaville)</th>
</tr>
</thead>
<tbody>
<tr>
<td>World Cup (Soccer)</td>
<td>Congo (Democratic Republic)</td>
</tr>
</tbody>
</table>

Number of a Conference
(RDA 11.6)

- “Designation of the sequencing of a conference, etc., within a series of conferences, etc.”
- Use English ordinal numerals 1st, 2nd, 3rd, etc.
- LC policy: not given in access point if publications of a conference, etc., cataloged as a serial
Date of Conference, etc.  
(RDA 11.4.2)

- Date or range of dates, given as year or years, in which a conference, etc., was held
- LC policy: not given in access point if publications of a conference, etc., cataloged as a serial

Location of Conference  
(RDA 11.3.2)

- In form as authorized access point
- No “rule of three” when sessions held in three or more locations (separated by semicolons in access point -- RDA Appendix E.2.2.4 – give all)
- If conference held online, location is “Online”
- Omit in access point if publications of a conference, etc., cataloged as a serial
Institution as “Place” for Conference (RDA 11.3.2)

- If the institution’s name provides better identification than the local place name or if the local place name is unknown or cannot be readily determined
- Use the preferred name of the institution (not the authorized access point) – an authority record is not needed, if one does not exist

New Fields in the MARC 21 Authority Format for Corporate Bodies

- 046: Special coded dates (RDA 11.4)
- 368: Other corporate body attributes (RDA 11.7) -- not yet implemented
- 370: Associated place (RDA 11.3)
- 371: Address (RDA 11.9) (not in 1xx)
- 372: Field of activity (RDA 11.10) (not in 1xx)
- 377: Associated language (RDA 11.8) (not in 1xx)
Elements not Eligible for Inclusion in Authorized Access Points

- May be helpful for identification:
  - Associated place for non-conference corporate bodies (RDA 11.3)
  - Address (RDA 11.9)
  - Field of activity (RDA 11.10)
  - Language of the corporate body (RDA 11.8)
  - Corporate history (RDA 11.11)

Associated Place (RDA 11.3)

- “Significant location associated with the corporate body”
  - e.g., Headquarters of an organization
- Place given in form it would be as an addition to an access point
  - NAR not required
- If not a jurisdiction, in separate 370 with vocabulary (e.g., LCSH) in subfield $2
Address (RDA 11.9)

- “Address of corporate body’s headquarters ..., email or Internet address”
- MARC field 371 (separate subfields)

Field of Activity (RDA 11.10)

- “Field of business ..., its area of competence, responsibility, jurisdiction, etc.”
- No controlled vocabulary in RDA
- MARC field 372; if use a thesaurus, cite it in subfield $2
Language of the Corporate Body
(RDA 11.8)

- “Language a corporate body uses in its communications”
- “Select terms from a standard list of names of languages, if available.”
- In MARC 377 field, form is three-character code from MARC code list of languages

Corporate History (RDA 11.11)

- “Information pertaining to the history of a corporate body”
- Can incorporate information from separate fields into a “public note”
- MARC field 678
Wrap-Up

More Information the New MARC 21 Authority Format Fields

http://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/RDA%20in%20NARs-SARs_PCC.pdf
Identifying Corporate Bodies

Constructing Authorized Access Points

11.13 Constructing Access Points to Represent Corporate Bodies

11.13.1 Authorized Access Point Representing a Corporate Body

11.13.1.1 General Guidelines on Constructing Authorized Access Points to Represent Corporate Bodies

When constructing an authorized access point to represent a corporate body, use the preferred name for the corporate body (see 11.2.2) as the basis for the authorized access point.
Authorized Access Points for Corporate Bodies (RDA 11.13)

- RDA 11.13.1.1: How to put together the elements to construct an authorized point
  - Preferred name is the basis
  - Includes the concept of subordinate body entry— the same types as in AACR2
  - Additions to the name as instructed under 11.13.1.2–11.13.1.8, in that order, as applicable

Additions to the Preferred Name

- 11.13.1.2 (11.7.1.4): Addition if name not “corporate” enough:
  - Health of the Public (Program)
  - Required for certain names

- 11.13.1.3 (11.3): Place associated with the body:
  - Republican Party (Mont.)
  - If needed to distinguish
  - May be added if it assists with identification
Additions to the Preferred Name

○ 11.13.1.4 (11.5): Associated institution
  Annual Computer Law Institute (Practising Law Institute)
  • If needed to distinguish

○ 11.13.1.5 (11.4): Date associated with the body
  South Dakota. Department of Public Safety (2003–)
  • If needed to distinguish

Additions to the Preferred Name

○ 11.13.1.6 (11.7.1.5): Type of jurisdiction
  Darmstadt (Germany : Landkreis)
  • If needed to distinguish

○ 11.13.1.7 (11.7): Other designation
  Indiana (Battleship : BB-50)
  • If needed to distinguish
Additions to the Preferred Name

- 11.13.1.8 (11.6, 11.4, 11.3): number, date, & location of a conference
  - Governor’s Conference on Aging (Fla.) (3rd : 1992 : Tallahassee, Fla.)
- Required for certain names

Putting the Authorized Access Point into MARC 21

- No big surprises here!
- Follow:
  - Punctuation as in AACR2 (RDA Chapter 8 & LCPS 1.7.1)
  - Capitalization as in AACR2 (RDA Appendix A & LCPS 1.7.1)
  - MARC 21 tagging and coding as in AACR2
  - Initial articles as in AACR2 (RDA Appendix C)
11.13.2 Variant Access Point Representing a Corporate Body

11.13.2.1 General Guidelines on Constructing Variant Access Points to Represent Corporate Bodies

When constructing a variant access point to represent a corporate body, use a variant name for the corporate body (see 11.2.3 RDA) as the basis for a variant access point.

Make additions to the name, if necessary, applying the instructions given under 11.13.1.2–11.13.1.8 RDA, as applicable.
Variant Access Points

- Which variants do you include in an authority record as 4XX fields?
- RDA 11.2: CORE ELEMENT:
  Preferred name for the corporate body is a core element. Variant names for the corporate body are optional.
- LC policy: cataloger judgment
- Consider what users (remember FRAD User Tasks!) would need or find helpful

Government Bodies

- Record as a variant name the name in the form of a subdivision of the authorized access point representing its immediately superior body when the access point does not include the name of that superior body (RDA 11.2.2.20) -- What to do?
RDA Chapter 9: Identifying Corporate Bodies

AACR2 Similarities and Differences

RDA and AACR2

- Conceptually different codes
- Authority work under each code has many similarities, though
- But there are some major differences
- What is the same and at what is different?
- Nothing can beat a thorough reading and understanding of RDA!
RDA and AACR2: Similarities

- MARC 21 coding and field order
- Punctuation and Spacing (RDA Chapter 8, LCPS 1.7.1)
- Additions to names (RDA 11.13.1.2-11.13.1.8)
  - But a couple of exceptions!
- Data added to the authority record
  - But in different locations!
- NACO Normalization (NACO)

RDA and AACR2: Similarities

- Ambiguous entities (RDA 11.0 & SHM H 405)
- New NAR for a name change (RDA 11.2.2.6)
- Three Basic Principles (NACO)
  - Government body or not a government body?
  - Direct entry or subordinate entry?
  - Any additions or omissions?
- Direct entry is “default” choice (NACO)
- Preferred sources for determining the preferred name (RDA 11.2.1.2)
RDA and AACR2: Similarities

- Official language of the body (RDA 11.2.2.5.2)
- Provisional coding (RDA 8.10.1.3)
- Minor name changes (RDA 11.2.2.5)
- Subordinate entry instructions
  - RDA 11.2.2.14 (6 Types) = AACR2 24.13
  - RDA 11.2.2.19 (11 Types) = AACR2 24.18
- Direct or indirect subdivision
  - RDA 11.2.2.15 = AACR2 24.14A

RDA and AACR2: Similarities

- Types of qualifiers (RDA 11.13.1.2-11.13.1.8)
- Omission of Inc., Ltd., etc. (RDA 11.2.2.10)
  - Unless needed to identify “corporateness”
- Omission of initial articles (RDA 11.2.2.8)
- Unnamed vs. Named conferences
- Those inverted references—still exist but are not required any longer
RDA and AACR2: Similarities

- Qualifiers and the order in which they are added (if more than one) are the same (RDA 11.13.1.3)
- Need to establish place names used as additions to authorized access points, or at least make sure they have been established already (RDA 11.3.1.3)
- Do not need to establish institutions used as additions to authorized access points for conferences (RDA 11.5.1.3)

RDA and AACR2: Differences

- May choose brief form over full form (RDA 11.2.2.5)
- Inclusion of periodicity in preferred names for conferences:
  - Biennial Symposium on Active Control of Vibration and Noise
- Create a new NAR for every instance of an ongoing conference cataloged as a monograph (RDA 11.13.1.8)
RDA and ACR2: Differences

- No “treat as non-government body” rule as in LCRI 24.2.C
- More cataloger’s judgment on adding qualifiers – no more LCRI 24.4B
  - Still required for churches, radio, and TV stations
- No limit on addition of location to authorized access points for conferences
- New use of subfield $r w $i in place of see-also earlier/later references

Summary

- Do not fear!
  - If you are a good ACR2 authorities cataloger, you will be a good RDA authorities cataloger
- We stressed the similarities here, and you can see there are a lot more similarities than differences, at least for RDA corporate bodies
- Most of RDA Chapter 11 is lifted from ACR2 Chapter 22 with little change– but some nice new examples!
Acknowledgments

These presentation slides have been adapted from RDA training materials prepared by the Library of Congress Policy and Standards Division for RDA Refresher Training at the Library of Congress, October 2011
Identifying Places

Authorities: Part 8

June 2012

Where is the information found?

- Chapter 16
  - 16.0 Purpose and Scope
    - 16.1 General Guidelines on Identifying Places
    - 16.1.1 Sources of Information
    - 16.1.2 Using Access Points to Identify Places (still in development)
Where is the information found?

- Chapter 16
  - 16.2 Name of the Place
    - 16.2.1 Basic Instructions on Recording Names of Places
      - 16.2.1.1 Scope
      - 16.2.1.2 Sources of Information
      - 16.2.1.3 General Guidelines on Recording Names of Places
  - 16.2.2 Preferred Name for the Place
  - 16.2.3 Variant Name for the Place
  - 16.3 Identifier for the Place (still in development)
Where is the information found?

16.2.2 Preferred Name for the Place
- 16.2.2.1 Scope
- 16.2.2.2 Sources of Information
- 16.2.2.3 Choosing the Preferred Name
- 16.2.2.4 Recording the Preferred Name
- 16.2.2.5 Transliteration
- 16.2.2.6 Different Language Forms of the Name
- 16.2.2.7 Change of Name
- 16.2.2.8 Place Names for Jurisdictions

Where is the information found?

16.2.2 Preferred Name for the Place
- 16.2.2.9-10 Special instructions for specific places
- 16.2.2.11 Places in Other Jurisdictions
- 16.2.2.12 Places with the Same Name
- 16.2.2.13 Places within Cities, Etc.
Where is the information found?

16.2.3 Variant Name for the Place
- 16.2.3.1 Scope
- 16.2.3.2 Sources of Information
- 16.2.3.3 General Guidelines on Recording Variant Names for Places
- 16.2.3.4 Expanded Name
- 16.2.3.5 Initialism / Abbreviated Form
- 16.2.3.6 Alternative Linguistic Form of Name
- 16.2.3.7 Other Variant Name

Where is the information found?

16.4 Constructing Access Points to Represent Places
- “For the construction of access points using places names as conventional names for governments, see 11.13.1.1.”
- 16.4.1 Authorized Access Point for the Place
- 16.4.2 Variant Access Point for the Place
Where is the information found?

- And some in Chapter 11 (Corporate Bodies)
  - 16.4 points to 11.13.1.1 – adding qualifiers
  - 16.2.2.8.2 points to 11.13.1.6 – add type of jurisdiction as qualifier
  - 16.2.2.4 points to 11.2.2.5.4 – conventional name of a government
  - 16.2.2.7 points to –
    - 11.2.2.5.4 for change of name rules
    - 11.13.1.3; 11.13.1.8 for use as qualifiers
    - Chapter 11 in general

Recording the attributes

- Choosing the preferred name
  - Source of info: gazetteers or ref sources in cat agency language; then official language of jurisdiction
  - Names are still established in language order: English first, then official language
    - Reason has changed to language of cataloging agency
Recording the attributes

- Attributes for geographic names are limited
  - Name
  - Identifier
- Of the two, only Name is written; Identifier is still waiting
  - So, all of our work focuses on recording the preferred name and variant name

Recording the attributes

- Fundamental approach to geographic names has not changed; you still anticipate conflict
- Much is still found in the LCPS’s, which are not yet PCC policy
- For consistency’s sake, continue to follow these practices until told otherwise by PCC
Creating the authorized access point

- No surprises here
- Still in use:
  - Spell out abbreviations
  - Use definite articles as part of geographic name for certain names
  - Give next larger jurisdiction to break conflict
  - Give jurisdiction type to break conflict

Creating the authorized access point

- Special treatment for certain countries and cities:
  - In RDA: Australia, US, Canada, Malaysia, USSR, Yugoslavia; Britain:
    RDA 16.2.2.9
  - In LCPS: Berlin, London, Taiwan (China), Wash, DC; Israel, Jordan, Syria; South Africa:
    LCPS 16.4
Creating the variant access point

- No surprises continued
  - Nothing required
  - Listed in RDA as possible variant access points:
    - Variant forms found
    - Variants of spelling and abbreviations; also language forms; scripts; transliteration; form of number
    - Qualifiers in the authorized access point are also added to the variant access point

Differences from AACR2

- In this area, there are no real noticeable differences in what you record and how you construct the authorized access point for place names
- What is different is where some things are located
  - Places in cities is now part of the instructions, not solely in the LCRIs
Similarities to AACR2

- Act in the same way as you would under AACR2 for geographic names, and you should be fine
- Recommend taking the time to find the location of the relevant instructions so that you can learn RDA
FRBR Group One and NARs

Authorities: Part 9

June 2012

Works, etc.

RDA Chapter 6 “Identifying Works & Expressions”

- The goal of an authority record is to:
  - find
  - identify
  - contextualize
  - justify
Works, etc.

- 6.2 Title of Work
- 6.3 Form of Work
- 6.4 Date of Work
- 6.5 Place of Origin of Work
- 6.6 Other Distinguishing Characteristic of Work
- 6.7 History of the Work
- 6.8 Identifier for the Work

For Expressions, we are still identifying the expression, not describing its content

- 6.9 Content Type
- 6.10 Date of Expression
- 6.11 Language of Expression
- 6.12 Other Distinguishing Characteristic of Expression
- 6.13 Identifier for the Expression
Works, etc.

- 6.27 Constructing Access Points for Works & Expressions
  - 6.27.1 Authorized Access Points Representing a Work
  - 6.27.2 Authorized Access Point Representing a Part or Parts of a Work
  - 6.27.3 Authorized Access Point Representing an Expression
  - 6.27.4 Variant Access Point Representing a Work or Expression

Recording the information found

- What information needs to be recorded?
  For the Work:
  - Title (1XX, 670)
  - Form of Work (380)
  - Date of work (046)
  - Place of Origin of the Work (370)
  - Other distinguishing characteristic (381)
- Helpful but not required to formulate the authorized access point
  - History of the Work (678)
Recording the information found

- What information needs to be recorded?
  For the Expression:
  - Content Type (336)
  - Date of expression (046)
  - Language of expression (377)
  - Other distinguishing characteristic (381)

Creating the authorized access point

- RDA 6.27.1 For a Work
- Starts with the name of the creator, if applicable
- Then the Preferred title of the Work
  6.2.2
- Then, as needed, one or more qualifier:
  - Form of Work
  - Date of Work
  - Place of Origin of Work
  - Other Distinguishing Characteristic
Creating the authorized access point

100 1 _ $a Addkison, Andrew R. $t Running dry

Name: Andrew R. Addkison
Title: Running dry (based on Manifestation title)
Form of Work: Prose?
Date of Work: 1983 (based on Manifestation date)
Place of Origin of Work: ?
Other Distinguishing Characteristic: ?

Creating the authorized access point

- RDA 6.27.1.3-8 Not by one creator
  - Bibliographic record decision – do I use a Name.Title or Title only as my authorized access point?
  - RDA allows for more Name.Title bibliographic records than AACR2
  - Therefore, more NAR’s will be based on Name.Title than before
Creating the authorized access point

- RDA 6.2 Preferred Title for a Work
  - Works created after 1500 (6.2.2.4)
    - Through reference sources
    - Through the first edition title
  - Works created before 1500; Cycles and Stories with many versions; Manuscripts and Manuscript Groups

Creating the authorized access point

- RDA 6.2.2.10 & 6.27.1.2 For a Compilation of Works
- Preferred Title for Collective Works or Collective Works of one type is still used
  - Works, Selections, Plays, Novels, etc.
- Same situations = mostly same solutions
Creating the authorized access point

- **Difference**: For Selections of the Complete Works of a creator, use the preferred title: Works. Selections (NOT Selections only)
- **Same**: For Selections of the Complete Plays, etc. of a creator, use the preferred title: Plays. Selections

Creating the authorized access point

- **Difference**: Works. Selections is used for two or more works (but not all) in various forms. Do NOT apply it to two or more works in one form, even if the creator is known to work in only one form
- **Difference**: For Plays or Plays. Selections, the concern for adequate or inadequate title goes away
Creating the authorized access point

- RDA 6.2.2.9 & 6.27.2 For a Part or Parts of a Work
  - One part: use part title
  - Two or more parts, numbered or consecutive: give access to individual parts or use Work Title. Selections
  - Two or more parts, unnumbered or non-consecutive: give access to individual parts or use Work Title. Selections

Same situations = mostly same solutions
- Difference: Don’t worry about the only two parts situation; the LCPS instructs us to stick with the Alternative, which is use Work Title. Selections
Creating the authorized access point

- RDA 6.27.3 For an Expression
- Start with the authorized access point for a Work
- Then add the qualifiers that make an expression unique
  - Content Type
  - Date
  - Language
  - Other distinguishing characteristic

Creating the authorized access point

LCPS 6.27.3 For an Expression

- Translations: add the language to the auth. access point
  - No bibliographic record added entry gets more than one language in the $l$ subfield
Creating the authorized access point

LCPS 6.27.3 For an Expression

○ Language editions
  • Simultaneous publication of multiple languages; functionally treat the same way as translations based on whichever language crosses your desk first

○ Compilations with conventional collective titles
  • Add date to any conventional collective title that begins with Works, even if you don’t need to break conflict (Same : anticipate conflict)

Creating the authorized access point

LCPS 6.27.3 For an Expression

○ Sacred scriptures
  • Add language, other distinguishing characteristic, or date
  • Other DC is often added; could be a variety of things

○ Music resources
  • $0 arranged added to the Work’s authorized access point
Creating the variant access point

- RDA 6.27.4
- As optional as ever, according to RDA, but PCC hasn’t yet set that policy, though they do have a recommendation in

Creating the variant access point

- Create the variant access point with a variant title in the same way you created the heading, with or without the name
- Use the same qualifiers, as needed
Creating the variant access point

- Variant title
- Title 430 for Name.Title 1XX
- If the 1XX is Name.Part title, then give 4XX as Name.Title.Part title and vice versa
  - And give 430 for Part title, and vice versa
- 4XX manifestation title for 1XX conventional collective titles
- 4XX manifestation (translated) title for 1XX translation titles

RDA vs. AACR2

- When do you need the authority record?
  - DCM Z1 gives the same reasons as before
    - Cross-references are optional under RDA, but they are still the primary trigger for an NAR for Works & Expressions
RDA vs. AACR2

- When do you need the authority record?
  - Other reasons?
    - To record research
    - To create a related work added entry that is not in the LC bibliographic database (or CONSER for serials)
    - To record special information.

RDA vs. AACR2

- Bibliographic treatment $\rightarrow$ NAR
  - Unrevised editions with change in title – yes NAR
  - Revised editions with change in title – yes NAR
    - THIS IS A CHANGE (previously this was a related work added entry with note; now it is in the 240, with optional note)
RDA vs. AACR2

- Bibliographic treatment → NAR
  - Simultaneous editions with different title → yes NAR
    - Catalog based on first title received and cooperative use of the LC/NAF

NOTE: now that we are breaking title conflict on the bib record side, new situations will arise: title only AAP’s are more likely to have conflict
- Result for NAR’s? Nothing. Conflict will be broken using 130’s with qualifiers and there is NO NEED for an NAR
Here is the link to a helpful document on the PCC web site:

MARC 21 encoding to accommodate new RDA elements 046 and 3XX in NARs and SARs:

http://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/RDA%20in%20NARs-SARs_PCC.pdf

About the Author:

Matthew Chojnacki is a freelance writer and music/pop culture historian living in Cleveland, Ohio.
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Total Office Design
50 Contemporary Workplaces
Kerstin Zumstein
Helen Parton

About the Authors:

**Kerstin Zumstein** is an editor and journalist specializing in design, architecture and travel. In 2006, she launched *onoffice magazine*, which has since become the leading office interior monthly. Established as an industry expert in architecture and design, she writes for a variety of titles, including *Icon, GW* and the *100% Design* guide.

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http://www.marcofquality.com/
Cecilia Lewis Kausel, born in Santiago, Chile, is a Full Professor of Interior Architecture at Mount Ida College in Newton, Massachusetts. She received BA degrees in Biology, Physical Anthropology from U-MASS and an SM from the Department of Architecture at MIT.

Certified by the NCIDQ Board, she also holds the license of the State Board of Architects and Interior Designers of the Commonwealth of Kentucky. She has been director of the Interiors Program at Mount Ida College; a research affiliate at MIT’s Department of Civil and Environmental Engineering, a Guest Professor at the Bauhaus, and a researcher at the Ministry of Public Works of Spain.
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</table>
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http://www.marcofquality.com/
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Vicki Delany is one of Canada’s most prolific crime writers. Having taken early retirement from her job as a systems analyst in the high-pressure financial world, Vicki is settling down to the rural life in bucolic, Prince Edward County, Ontario where she rarely wears a watch.

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Vicki majored in modern history at Carleton University, her interest more in the lives of ordinary women and men and the circumstances of their times than ‘big men’ and their wars. It was on a canoeing trip in Algonquin Park that Vicki, realizing that she was doing for fun what people in the past would have considered a hardship, told her trip mates stories about the incredible difficulties people endured in their attempts to get to the Klondike in search of gold, and the idea for a series of Klondike Gold Rush mysteries was set.

Find Vicki at [www.vickidelany.com](http://www.vickidelany.com)
[www.facebook.com/vicki.delany](http://www.facebook.com/vicki.delany)
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RIMMF -- RDA in Many Metadata Formats
Modified Template for Persons

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</table>
In this Quiz, you will construct the Authorized Access Point for the person. Assume in all cases that there is no conflict in the LC/NACO Authority File.

Do not forget MARC 21 tags, indicators, and subfield codes!

About the Author:

Matthew Chojnacki is a freelance writer and music/pop culture historian living in Cleveland, Ohio.

Authorized Access Point:
About the Authors:

**Kerstin Zumstein** is an editor and journalist specializing in design, architecture and travel. In 2006, she launched *onoffice magazine*, which has since become the leading office interior monthly. Established as an industry expert in architecture and design, she writes for a variety of titles, including *Icon*, *GW* and the *100% Design guide*.

**Helen Parton** is a London-based design journalist and former features editor of *onoffice magazine* who specializes in design, interiors and the built environment. Her work has appeared in *Grand Designs*, *FX* and *Mix Future Interiors*, and she has completed projects for *100% Design* and the Design Council.

Authorized Access Points (Make one for each creator):

1

1
Cecilia Lewis Kausel, born in Santiago, Chile, is a Full Professor of Interior Architecture at Mount Ida College in Newton, Massachusetts. She received BA degrees in Biology, Physical Anthropology from U-MASS and an SM from the Department of Architecture at MIT.

Certified by the NCIDQ Board, she also holds the license of the State Board of Architects and Interior Designers of the Commonwealth of Kentucky. She has been director of the Interiors Program at Mount Ida College; a research affiliate at MIT’s Department of Civil and Environmental Engineering, a Guest Professor at the Bauhaus, and a researcher at the Ministry of Public Works of Spain.

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Authorized Access Point:
There are ten name authority records in the quiz

Each record shows the 1xx and the Work cat. 670, at a minimum

Look at each record and answer the questions:

1. Is it an RDA authority record, an AACR2 authority record, or could it be either one?
2. If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?
3. If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

Example:

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<td>screenwriter</td>
</tr>
<tr>
<td>377</td>
<td>eng</td>
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<tr>
<td>400</td>
<td>Powell, Charles Arthur; ed: active 1937-1938</td>
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<tr>
<td>670</td>
<td>Home on the Prairie, 1955: 4b title frame (Charles Arthur Powell)</td>
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<td>670</td>
<td>TCM database, Jan. 11, 2011 4b (Gordon Newell: screenwriter, active 1937-1938; AKA, Charles Arthur Powell)</td>
</tr>
</tbody>
</table>

Is this an RDA authority record, an AACR2 authority record, or could it be either one?

X RDA

____ AACR2

____ Could be either RDA or AACR2

If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

RDA because authorized access point uses $d “active” and the active date is used to break a conflict for a “20th century” person

If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

LCPS 9.3.4.3: instructs use of “active” over “flourished”; see also RDA 9.3.4.3 and RDA 9.19.1.5. Contrast with AACR2 22.17, LCRI 22.17, and LCRI 22.17-22.20. Also note that in RDA an activity date may be used for a 20th century person. Contrast this with LCRI 22.17-22.20 f): “Do not add "flourished" dates to headings for persons living in the twentieth century even if the heading conflicts.”
1) 

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<td>Who Were The Levelers?, 1990, ©l 990: °b page 6 (M.B.)</td>
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- Is this an RDA authority record, an AACR2 authority record, or could it be either one?
  
  [ ] RDA
  [ ] AACR2
  [ ] Could be either RDA or AACR2

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<tr>
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<td>Music</td>
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<tr>
<td>374</td>
<td>Composer</td>
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<td>New Grove ™: Albéniz, Isaac (Manuel Francisco); b. May 29, 1860, Camprodon, Lérida, d. May 16, 1909, Cambo-les-Bains; composer and pianist</td>
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- Is this an RDA authority record, an AACR2 authority record, or could it be either one?
  
  ___ RDA
  ___ AACR2
  ___ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?
3)

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<td>Die Eucharistie im Mittelalter, c2003. †b t.p. (Peter Browe) p. 1-2 (Peter Browe S.J; †b Dec. 22, 1876 in Konstanz; †d. 1943 in Baden-Baden)</td>
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  - ______ RDA
  - ______ AACR2
  - ______ Could be either RDA or AACR2

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  - RDA
  - AACR2
  - Could be either RDA or AACR2

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Assume conflict with Rose, Edward J.

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9) Assume no conflict

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| 100  | 1     | Curtis, LoAnne |
| 600  | 1     | Alternate identity: +a Cramer, Laurel +r |
| 670  | Curtis, Gerald. The worth of every soul, 2004: +b ECIP t.p. (LoAnne Curtis) |
| 670  | The worth of every soul, 2011: +b ECIP data view (Laurel Cramer is the pen name of LoAnne Curtis) |

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Here is the link to a helpful document on the PCC web site:

MARC 21 encoding to accommodate new RDA elements 046 and 3XX in NARs and SARs:

http://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/RDA%20in%20NARs-SARs_PCC.pdf

http://disney.go.com/disneyatoz/familymuseum/:

The Walt Disney Family Museum was conceived to present the real story of Walt Disney, the man, told by him and others who knew him well. The Museum is located in the Presidio of San Francisco, a former U.S. Army base and now a National Park. The three buildings that house the Museum are on the National Register of Historic Places.

The Walt Disney Family Museum
104 Montgomery Street
The Presidio of San Francisco
San Francisco, CA 94129
T 415 345 6800
Wikipedia:

The Walt Disney Family Museum is an American museum that features the life and legacy of Walt Disney. The museum is located in The Presidio of San Francisco, part of the Golden Gate National Recreation Area in San Francisco. The Museum retrofitted and expanded three existing historic buildings on the Presidio’s Main Post. The principal building, at 104 Montgomery Street, faces the Parade Ground, and opened on October 1, 2009.
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## Modified Template for Corporate Bodies

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CONFERENCES AND CONTINUING EDUCATION

The National Resource Center for The First-Year Experience and Students in Transition hosts professional development events including conferences, institutes, and workshops each year to address current trends, issues, and high impact practices affecting college students in transition. The Annual Conference on The First-Year Experience focuses on first-year student programs and initiatives. The Center also offers two other annual meetings. The National Conference on Students in Transition addresses issues beyond the first year and the International Conference on The First-Year Experience provides an international forum for discussion of the first college year. National institutes are held annually on specific topics related to student learning, development, and success.
## RIMMF -- RDA in Many Metadata Formats

Modified Template for Corporate Bodies

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[http://www.marcofquality.com/]
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Conference, etc. |  | Tag | Subfield(s) + Data |
Location of Headquarters | 11.3.3 | 370 670 | |
1.1 About Us

Wimm-Bill-Dann Foods OJSC is the market leader in dairy products and children’s food and one of the leading players in the market for non-alcoholic drinks in Russia and the CIS. The company has 37 manufacturing facilities in Russia, Ukraine, Kyrgyzstan, Uzbekistan and Georgia with over 26,000 employees. In 2005 Wimm-Bill-Dann became the first Russian dairy producer to receive approval from the European Commission to export its products into the European Union.

Company’s webpage: English version:

History

The history of the company begins in 1992, when Russia’s food market was, compared to today, at the earliest stages of its development. More...
Contacts

Principal Executive Office

Our principal executive and registered office is located at:

16 Yauzsky Boulevard,
Moscow 109028,
Russian Federation.
Our telephone number is +7 (495) 925-58-05
Our fax number is +7 (495) 925-56-00
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http://www.marcofquality.com/
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Virtual Ability, Inc. is a non-profit tax exempt organization under section 501(c)(3) of the United States Internal Revenue Code. This means that for US citizens, contributions made in US dollars are deductible as a charitable donation for federal income tax purposes.
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THEORETICAL ISSUES IN PSYCHOLOGY
Proceedings of the International Society for Theoretical Psychology 1999 Conference

Previous Volumes


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**Dialogue and Debate in Theoretical Psychology**
**15th Biennial ISTP Conference**

Santiago, Chile - May 3-7, 2013
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http://www.marcofquality.com/
# RIMMF -- RDA in Many Metadata Formats
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The Walt Disney Family Museum was conceived to present the real story of Walt Disney, the man, told by him and others who knew him well. The Museum is located in the Presidio of San Francisco, a former U.S. Army base and now a National Park. The three buildings that house the Museum are on the National Register of Historic Places.

The Walt Disney Family Museum  
104 Montgomery Street  
The Presidio of San Francisco  
San Francisco, CA 94129  
T 415 345 6800

Wikipedia:

**The Walt Disney Family Museum** is an American museum that features the life and legacy of [Walt Disney](http://disney.go.com/disneyatoz/familymuseum/). The museum is located in The [Presidio of San Francisco](http://disney.go.com/disneyatoz/familymuseum/), part of the [Golden Gate National Recreation Area](http://disney.go.com/disneyatoz/familymuseum/) in San Francisco. The Museum retrofitted and expanded three existing historic buildings on the Presidio’s Main Post. The principal building, at 104 Montgomery Street, faces the Parade Ground, and opened on October 1, 2009.
The National Resource Center for The First-Year Experience and Students in Transition hosts professional development events including conferences, institutes, and workshops each year to address current trends, issues, and high impact practices affecting college students in transition. The Annual Conference on The First-Year Experience focuses on first-year student programs and initiatives. The Center also offers two other annual meetings. The National Conference on Students in Transition addresses issues beyond the first year and the International Conference on The First-Year Experience provides an international forum for discussion of the first college year. National institutes are held annually on specific topics related to student learning, development, and success.

Authorized Access Point:
1.1 About Us

Wimm-Bill-Dann Foods OJSC is the market leader in dairy products and children's food and one of the leading players in the market for non-alcoholic drinks in Russia and the CIS. The company has 37 manufacturing facilities in Russia, Ukraine, Kyrgyzstan, Uzbekistan and Georgia with over 16,000 employees. In 2005, Wimm-Bill-Dann became the first Russian dairy producer to receive approval from the European Commission to export its products into the European Union.

Company’s webpage: English version:

**History**

The history of the company begins in 1992, when Russia's food market was compared to today, at the earliest stages of its development. [More...](#)
Contacts

Principal Executive Office

Our principal executive and registered office is located at:

16 Yauzsky Boulevard,
Moscow 109028,
Russian Federation.
Our telephone number is +7 (495) 925-58-05
Our fax number is +7 (495) 925-58-00

Authorized Access Point:

1
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Authorized Access Point:
• There are ten name authority records in the quiz

• Each record shows the 1xx and the Work cat. 670, at a minimum

• Look at each record and answer the questions:

  1. Is it an RDA authority record, an AACR2 authority record, or could it be either one?
  2. If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?
  3. If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

Example:

<table>
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<tr>
<td>411</td>
<td>2</td>
<td>Symposium on Linguistics, Rice</td>
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<td>411</td>
<td>2</td>
<td>Biennial Rice Symposium on Linguistics</td>
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<tr>
<td>670</td>
<td></td>
<td>The grammar of causation and interpersonal manipulation, 2002: #b CIP galley (Eighth Biennial Rice Symposium on Linguistics; organized by the Dept. of Linguistics, Rice Univ.)</td>
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</table>

• Is this an RDA authority record, an AACR2 authority record, or could it be either one?

  ___ RDA  
  ___ AACR2 
  ___ Could be either RDA or AACR2

• If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

  AACR2 because the indication of frequency (Biennial) is omitted from the heading according to AACR2 24.7A1. There is no corresponding instruction in RDA (see also the example in RDA 11.2.2.11 (Biennial Symposium on Active Control of Vibration and Noise)

• If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

  Not an RDA record
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<td>Georgia. Dept. of Game and Fish, Dept. of</td>
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<td>2</td>
<td>Department of Game and Fish of Georgia</td>
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<td>510</td>
<td>1</td>
<td>Georgia. Dept Board of Game and Fish #w h</td>
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<td>Its Report.</td>
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<tr>
<td>670</td>
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<td>Annual report of the Department of Game and Fish of Georgia #o cover (Department of Game and Fish of Georgia)</td>
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- Is this an RDA authority record, an AACR2 authority record, or could it be either one?
  
  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?
2) Is this an RDA authority record, an AACR2 authority record, or could it be either one?  

- _______ RDA 
- _______ AACR2 
- _______ Could be either RDA or AACR2 

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2? 

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?
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<td>$w Washington, D.C.</td>
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<td>371</td>
<td>600 New Jersey Ave, NW $d Washington $d D.C. $e 20001</td>
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<td>2009 Conference striking the balance, 2009: $h title page (Sandra Day O’Connor Project on the State of the Judiciary) at head of title (Sandra Day O’Connor Project on the State of the Judiciary at Georgetown Law) cover (May 20, 2009 at Georgetown Law, 600 New Jersey Avenue, NW, Washington, DC 20001)</td>
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<td>370</td>
<td>&lt; New York, N.Y.</td>
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<td>410</td>
<td>2 News Corporation Limited</td>
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<tr>
<td>410</td>
<td>2 News Corporation Ltd</td>
</tr>
<tr>
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<td>2 Hierarchical subordinate: &lt; Twentieth Century Fox Film Corporation &gt; &lt; News Corporation, technology and the workplace, 2000: &lt; News Corporation &gt; p. 2 (News Corporation) p. 7 (News Corporation Limited, a global media company) p. 93 (head office in Sydney, New South Wales)</td>
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<tr>
<td>670</td>
<td>OCDLC, 0502942 # (exp. News Corporation Limited) News Corporation Ltd</td>
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<tr>
<td>670</td>
<td>Int. dir. of company histories, 2010: &lt; p. 498 (News Corporation; New York, N.Y.; media conglomerate founded by Rupert Murdoch) &gt; p. 410 (incorporated in 1979 as a holding company for companies owned by Murdoch, including News, Ltd. and A.T. &lt; p. 411 (1983, purchased stake in Twentieth Century Fox Film Corporation)</td>
</tr>
<tr>
<td>670</td>
<td>Wikipedia, Feb. 16, 2011 &lt; p. (News Corporation; Twentieth Century Fox Film subsidiary, purchased in 1994)</td>
</tr>
<tr>
<td>670</td>
<td>0 News Corporation (est. 1979) is a media conglomerate and holding company. Incorporated in 1979, the company operates film, television, print, and Internet media subsidiaries, including Twentieth Century Fox Film Corporation.</td>
</tr>
<tr>
<td>770</td>
<td>2 4 News Corporation</td>
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  - [ ] RDA
  - [ ] AACR2
  - [ ] Could be either RDA or AACR2

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<td>Annual meeting of the International Whaling Commission</td>
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<td>Meeting of the International Whaling Commission</td>
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  - [ ] Could be either RDA or AACR2

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6)

| 046 | #1 1954 #1 1985 |
| 110 | 2 | Brigham Young University. College of Biological and Agricultural Sciences |
| 370 | 4 | Provo, Utah |
| 372 | | Administration |
| 377 | | eng |
| 510 | 2 | Successor: Brigham Young University. College of Biology and Agricultural Science |
| 510 | 2 | Hierarchical subordinate: Brigham Young University. Dept. of Botany and Range Science |
| 510 | 2 | Hierarchical subordinate: Brigham Young University. Dept. of Agronomy and Horticulture |
| 510 | 2 | Hierarchical subordinate: Brigham Young University. Dept. of Animal Science |
| 970 | | Department of Plant and Animal Sciences records, 1987-2007 |
| 970 | | Brigham Young University organizational history website, Aug. 9, 2011 |
| 978 | 1 | The College of Biological and Agricultural Sciences (1964-1983) was an academic unit of Brigham Young University. The college was responsible for administering the academic departments related to agriculture, biology, zoology, industrial arts, and food science. |

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?
  - _____ RDA
  - _____ AACR2
  - _____ Could be either RDA or AACR2

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<td>411</td>
<td>2</td>
<td>Conference on Archaeological Research in Mongolia, International</td>
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<td>670</td>
<td>Current archaeological research in Mongolia, 2003: #t.o. (First International Conference on Archaeological Research in Mongolia, held in Ulaanbaatar, Aug. 19th-23rd, 2007)</td>
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</table>

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?
  
  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?
8)

| 110 1 | Mongolia. ¶ General Dept. of National Taxation |
| 410 1 | Mongolia. ¶ Dept. of National Taxation, General |
| 410 1 | Mongolia. ¶ National Taxation, General Dept. of |
| 670   | Tax system in Mongolia, 1999: ¶ pref. (General Dept. of National Taxation) |

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  - _____ RDA
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9)

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<th>United States. *b Consulate (Hakodate-ku, Japan)</th>
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<td>670</td>
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<td>Despatches from United States consuls in Hakodate, Japan, 1866-1878, 1969.</td>
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- Is this an RDA authority record, an AACR2 authority record, or could it be either one?
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- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?
10)

| 110 2 | National Portrait Gallery (Australia) |
| 410 1 | Australia. #b National Portrait Gallery |
| 410 2 | National Library of Australia. #b National Portrait Gallery |
| 670 | Clark, J. Australians of the year, between 1996 and 1997: #b cover (National Portrait Gallery) t.p. verso (The National Portrait Gallery is a program of the National Library of Australia) |
| 670 | National Library of Australia OPAC, June 10, 1998 #b (hdg.: National Portrait Gallery (Australia)) |

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