

CONSER Cataloging Changes

AACR2 and RDA Standards - Examples and Scenarios

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Revision history

Adapted from *CONSER RDA Bridge Questions and Answers* in January 2024

Current CONSER RDA Core Elements

The CONSER RDA core element is:

- Consistent with RDA Core elements with some exceptions
- Equal to the PCC Core elements for continuing resources

CONSER RDA documents should be used in conjunction with the Hybrid Record Guidelines, Relationship Designator Guidelines, and PCC RDA Provider-Neutral guidelines when describing online resources.

The CONSER RDA core record is the description of a resource that can be built on in a shared environment. It Allows the use of any data in a bibliographic description representing more extensive cataloging treatment. Authority records in the Library of Congress/NACO and Subject Authority Files for all controlled access points are required.

Transcription

- Transcribed data follows RDA 1.7.1 and IFLA's International Cataloguing Principles (ICP principle of representation)
- PCC practice encourages the use of RDA Appendix A for capitalization. For serials, RDA includes exceptions to exact transcription for variable data in the title.

Guide to Transcribed vs. Recorded		
Category	Transcribed	Recorded
Title proper and parallel title	X	
Mode of issuance		X
Identifier of the manifestation (e.g., ISSN)	X	
Numbering data	X (modified)	
Place and name of publisher, distributor, or manufacturer	X	
Frequency		X
Notes about elements or about change over time		X

Examples of the Application of RDA standards in serial records

Example 1

Title: Bells and Bellringing: Quarterly Journal Devoted to their History.

Mode of Issuance: Volume I, Number 1 May, 1966

Masthead: Editor & Publisher: John Hilton Publishing Company Ltd. Editorial & Publishing Office: 19, Lonewood Way, Hadlow, Tonbridge, Kent

MARC Type a	ELvl __	Srce c	GPub __	Ctrl __	Lang eng
BLvl s	Form __	Conf __	Freq __	MRec __	Ctry enk
S/L 0	Orig __	EntW __	Regl __	Alph __	

CONSER Cataloging Changes: AACR2 and RDA Standards Examples and Scenarios

```
010 # # $a 2013
040 # # $a XYZ $b eng $e rda $c XYZ
042 # # $a pcc
245 0 0 $a Bells and bellringing.
246 1 # $a BAB
264 # 1 $a Hadlow, Tonbridge, Kent : $b John Hilton Publishing Company
Ltd., $c [1966]-
310 # # $a Quarterly
336 # # $a text $b txt $2 rdacontent
337 # # $a unmediated $b n $2 rdamedia
      [alternate: $a computer $b c $2 rdamedia]
338 # # $a volume $b nc $2 rdacarrier
      [alternate: $a online resource $b cr $2 rdacarrier]
362 # # $a Began with Volume I, number 1 (May, 1966).
588 # # $a Description based on: Volume I, number 1 (May, 1966); title
from cover.
588 # # $a Latest issue consulted: Volume I, number 1 (May, 1966).
```

Example 2

Title: CISANET Annual Report 2005

Corporate name: Civil Society Agriculture Network (CISANET)

Address: P.O. Box 203 Lilongwe, MALAWI Website: www.cisanet.org

```
110 20 $a Civil Society Agriculture Network
      (per RDA 19.2.1.1)
245 10 $a CISANET annual report
```

Changing records from AACR2 standards to RDA standards

When re-cataloging from AACR2 to RDA, catalogers must have the "piece in hand" (or surrogate). The entire record must be examined and adjusted as needed before re-coding the record as RDA. Catalogers must use appropriate CONSER Standard Record (CSR) guidelines and with either piece in hand or surrogate, CONSER catalogers. Consult CCM Module 21 for more information. Serial records may be converted from AACR2 to using the CSR guidelines.

RDA records must include the following fields:

```
Leader/18: value "i"  
040 $e rda  
264  
33X
```

Pre-RDA records can use fields used in RDA records:

```
Leader/18: value "i"  
040 $e rda  
264  
33X  
588
```

Original RDA Guidelines on Changes

Image of RDA Toolkit with guidance at 1.6.2-1.6.2.5

1.6.2 Serials LC-PCC PS

1.6.2.1 Change in Mode of Issuance of a Serial

Create a new description if a serial changes to a multipart monograph or an integrating resource, or if a multipart monograph or integrating resource changes to a serial (see 2.13 RDA).

1.6.2.2 Change in Media Type of a Serial LC-PCC PS

Create a new description if there is a change in the media type (see 3.2 RDA) of a serial.

1.6.2.3 Major Change in the Title Proper of a Serial

Create a new description if there is a major change in the title proper of a serial (see 2.3.2.12.2 RDA).

1.6.2.4 Change in Responsibility for a Serial

Create a new description if there is a change in responsibility that requires a change in the identification of the serial as a work (see 6.1.3.2 RDA).

1.6.2.5 Change in Edition Statement

Create a new description when there is a change in an edition statement indicating a significant change to the scope or coverage of a serial.

Hybrid Records, or, Maintaining AACR2 records using RDA standards

In general, AACR2/CSR records can be maintained using RDA instructions on change. Do not remove valid elements when enhancing records (rather than re-describing). Do not recode the descriptive rules for these minor additions. The goal of editing a bibliographic record should be focused on enhancing the record to improve user access to the resource by contributing to the user tasks: find, identify, select, and obtain.

Cataloging Scenarios for Hybrid Records

Scenario 1

A serial record has the following 245

245 00 \$a Newsletter of the American Health Foundation

However, a cataloger has the latest issue in hand with the title: **Newsletter of the Institute for Cancer Prevention**

Is a new description needed? Yes

Is a new record needed? Yes

Scenario 2

The publication, **Determining Child & Spousal Support**, was originally issued in loose-leaf format

100 1# \$a Dobbs, Marian F.

245 10 \$a Determining child & spousal support

Now the publication is issued as a serial but still has the same title. However, the serial indicates that Marian Dobbs' relationship to the serial is that of a contributor.

Is a new description needed? No

Is a new record needed? No

Scenario 3

A resource was originally issued on CD-ROM.

245 00 \$a Hong Kong business directory.

300 ## \$a CD-ROMs ; \$c 4 3/4 in.

In 2007 it was no longer issued on CD-ROM. Instead, it was issued on DVD.

Is a new description needed? No

Is a new record needed? No

In 2009, it was no longer issued on DVD. Instead, it was issued online in PDF files.

Is a new description needed? No

Is a new record needed? No

In 2012, instead of pdf files, it was issued online through the publisher's website.

Is a new description needed? No

Is a new record needed? No

Examples of Hybrid Records Correctly Updated

Example 1

AACR2 record: Before

260 ## \$a [S.l. : \$b s.n.]

AACR2 record: After

264 #1 \$a [Place of publication not identified] : \$b [publisher not identified]

Example 2

AACR2 record: Before

300 ## \$a CD-ROMs : \$b ill. ; \$c 4 3/4 in.

AACR2 record: After

300 ## \$a CD-ROMs : \$b illustrations ; \$c 4 3/4 in.

Example 3

AACR2 record: Before

321 ## \$a Four no. a year, \$b 1913-

AACR2 record: After

321 ## \$a Four numbers a year, \$b 1913-

Examples of Hybrid Records Incorrectly Updated

Example 1

AACR2 record

FF Desc: a
040 ## \$a DLC \$c DLC

Incorrect update

FF Desc: a
040 ## \$a DLC \$b eng \$e rda \$c DLC

Example 2

AACR2 record

245 00 \$a British journal of surgery \$h [electronic resource].

Incorrect update

245 00 \$a British journal of surgery.

Example 3

AACR2 record

260 3# \$a Cambridge, Mass. : \$b MIT Press, \$c [2001]-

Incorrect update

264 31 \$a Cambridge, Massachusetts : \$b Massachusetts Institute of Technology Press, \$c [2001]-

Example 4

AACR2 record

362 1# \$a Began with v. 1 (Jan. 1976).

Incorrect update

362 1# \$a Began with volume 1 (January 1976).

Extent, Frequency, and Numbering

- Extent is core in RDA for a serial only if the serial is ceased. However, CONSER practice is still to provide extent for tangible non-print serials.
- Content type is a controlled, closed vocabulary. Examples include text, computer dataset, still image.
- For numbering data, RDA gives no guidance on preferring a source with the most complete information.
- For dates that are ranges of years, give the full date regardless of how the date appears. For example, if the coverage date range appears as 2008-9, record 2008/2009.
- For numbering consisting of year and part of a year, give the year and then the part. For example, a quarterly publication with numbering 3-2012 would be recorded as 2012-3.

Cataloging Scenarios for Extent, Frequency, and Numbering

Scenario 1

The Budapest sun is a weekly newspaper that has been published in Budapest, Hungary since 1992. However, the library does not receive the newspaper in newsprint. Instead, each year, the library receives reels for the previous year of The Budapest sun published in Ann Arbor by Proquest. Each reel is numbered with a reel number and year.

A cataloger is entering a record for the microform publication following the PCC guidelines for microform reproductions.

Appropriate MARC21 fields

```
245 04 $a The Budapest sun  
264 #1 $a Ann Arbor, Michigan : $b Proquest  
362 1# $a Began with reel 1 (1992).  
776 08 $i Reproduction of (manifestation): $t Budapest sun
```

Scenario 2

Journal of Spanish cultural studies is published in print three times a year by Taylor & Francis Ltd. The library has a subscription to the online version, in part through Taylor & Francis Online and in part through EBSCO's Academic Search Complete.

A cataloger is entering a record for the online journal following the PCC guidelines for provider

neutral serials.

Appropriate MARC21 fields

245 00 \$a Journal of Spanish cultural studies.
264 #1 \$a [Abingdon, Oxford] : \$b Taylor & Francis Ltd
300 ## \$a 1 online resource
OR
no 300 field

Scenario 3

Journal called Archaeometry lacks title page.

On cover: Published by Wiley-Blackwell for University of Oxford in association with Gesellschaft für Naturwissenschaftliche Archäologie, ARCHAOMETRIE, the Society for Archaeological Sciences and Associazione Italiana di Archeometria.

On page 3 of cover: Archaeometry is published by Blackwell Publishing Ltd, 9600 Garsington Road, Oxford, OX4 2DQ, UK. Blackwell Publishing Ltd was acquired by John Wiley & Sons in February 2007. Printed in Singapore by Ho Printing Pte Ltd.

On back cover: Wiley-Blackwell

Options for recording publisher/print information

264 #1 \$a Oxford, UK : \$b : Published by Wiley-Blackwell for University of Oxford in association with Gesellschaft für Naturwissenschaftliche Archäologie, ARCHAOMETRIE, the Society for Archaeological Sciences and Associazione Italiana di Archeometria.

OR

264 #1 \$a Oxford, UK : \$b Wiley-Blackwell

OR

264 #1 \$a Oxford, UK : \$b Blackwell Publishing Ltd

OR

264 #1 \$a Oxford, UK : \$b Blackwell Publishing Ltd 264 #3 \$a Singapore : \$b Ho Printing Pte Ltd.

OR

```
264 #1 $a Oxford, UK : $b Blackwell Publishing Ltd 264 #3 $a Singapore :  
$b Ho Printing Pte Ltd.
```

Considerations

There is no clearly 'right' answer. A cataloger's decisions will depend on how the information is perceived:

- Is the phrase on the cover a formal publisher statement or a descriptive phrase?
- Is there any reason to prefer the information on p. 3 of cover or the information on p. 4 of cover?

The last example listed above is appropriate according to RDA, but it is the least useful, because the printer for a modern commercial publication is unlikely to assist in identification of the journal.

Scenario 4: Part 1

Title: Finance & development is published quarterly by the International Monetary Fund.

Mode of issuance: Quarterly

Published by: International Monetary Fund

Language: English

Note that this publication is not about the IMF.

Appropriate MARC21 fields

```
245 00 $a Finance & development
```

```
246 13 $a Finance and development
```

```
710 20 $a International Monetary Fund, $e issuing body
```

Scenario 4: Part 2

After creating a record for Finance & Development, you find out that the publication is also issued in Arabic, Chinese, French, Russian, and Spanish. You receive an issue of the Spanish-language journal from the International Monetary Fund.

Title: Finanzas & Desarrollo

Mode of issuance: Trimestral

Published by: Monetario internacional y del banco mundial

Language: Spanish

Appropriate MARC21 fields

130 0# \$a Finance & development \$l Spanish

245 00 \$a Finanzas & desarrollo

246 13 \$a Finanzas y Desarrollo

710 20 \$a International Monetary Fund, \$e issuing body

Examples of Identifying Types of relationships

Example 1: Person, family, or corporate body associated with Work

110 1# \$a Monrovia (Calif.), \$e author, \$e issuing body.
245 10 \$a Annual report

Example 2: Person, family, or corporate body associated with Expression

245 00 \$a Getting started in Jewish genealogy.
700 1# \$a Mokotoff, Gary, \$e editor of compilation.

Example 3: Related manifestation

245 00 \$a American journal of linguistics.
776 08 \$i Online version: \$t American journal of linguistics \$x 2326-0769 \$w (DLC) 2013201733

Example 4: Related work

245 00 \$a AAPC cutting edge.

CONSER Cataloging Changes: AACR2 and RDA Standards
Examples and Scenarios

780 00 \$t Coding edge \$x 1941-5036 \$w (DLC) 2008213052