

Publication Pattern Workflow Template

The following templates may be used by libraries new to the CONSER Pattern Initiative in order to develop the most efficient workflow scenarios.

Pattern workflow template			
Situation	Task	Libraries with loading ability	Libraries without loading ability
New title-- Pattern in OCLC	Stage in processing?		
	Who does it?		
	Interaction with ILS? ¹		
	Time? ²		
New title-- Pattern in OCLC needs editing	Stage in processing?		
	Who does it?		
	Interaction with ILS? ¹		
	Time? ²		
New title— No pattern in OCLC.	Stage in processing?		
	Who does it?		

	Interaction with ILS? ¹		
	Time? ²		
New title-- No OCLC record	Stage in processing?		
	Who does it?		
	Interaction with ILS? ¹		
	Time? ²		
Old title – Needs another pattern in OCLC	Stage in processing?		
	Who does it?		
	Interaction with ILS? ¹		
	Time? ²		

¹Interaction with ILS:

What work is needed to utilize the pattern in your ILS? If data in 891 is not functional or loaded, what work is needed in your ILS? (e.g., local macro; manually inputting pattern and/or holdings statement)

²Time needed:

How much time is needed in OCLC? In ILS? Other time?